

**CURRICULUM VITAE:  
WILLIAM ROBERT CROWDER HARVEY  
21 December 2020**

- Primary focus on activities in bioethics since 1986

***BIOGRAPHICAL INFORMATION***

**1.0 PERSONAL**

**1.1** Home Address:  
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**2.0 DEGREES AND PROFESSIONAL STATUS**

**Called to the Bar of Ontario, 1980, Law Society of Upper Canada (Retired 2005)**

LLB, 1977. University of Toronto

PhD, 1970. University of Melbourne, Australia

Thesis: "The Nature of Moral Judgments: A Critical Theory of the Metaethical Theory of G.E. Moore". Supervisor H. John McCloskey

MA, 1963. University of Manitoba.

Thesis: "The Development of the Ideal Observer Theory in Ethics". Supervisor Peter Glassen

BA, 1961. University of Manitoba

BSc, 1960. University of Manitoba

**3.0 APPOINTMENTS AND ADMINISTRATIVE POSITIONS**

**3.1 Current Appointments and Administrative Positions**

Department of Philosophy, University of Toronto (1967-2004)

Professor Emeritus 2004-present

Cross-appointed to the Faculty of Nursing, University of Toronto (2001-2004;  
Emeritus 2004-present

Acting Director of the Centre for Bioethics, University of Toronto. 1995-2000.

Director of the Collaborative Program in Bioethics at the Joint Centre for Bioethics. Institute of Medical Sciences(1995-1990).

Architect of and Instructor in the modular program in bioethics offered to practicing physicians typically five years or so after graduation: the MHS in bioethics. Institute of Medical Science and School of Graduate Studies.

University of Toronto. 1995. Canada-wide participants.

Co-Director of the MHS in Bioethics (1995-1998).

Cross-appointed to the Institute of Medical Science, University of Toronto (1995-present)

Professor, Department of Philosophy, University of Toronto (1999-present)  
 Associate Professor, Department of Philosophy, University of Toronto (1978-1999)  
 SGS Appointment: Associate Member 1994, Full Member 1995  
 Assistant Professor, Department of Ethics, Victoria University in the University of Toronto (1967-78)  
 Tenure awarded 1967 (Victoria University in the University of Toronto)  
 Interim Bioethicist, Mount Sinai Hospital, Toronto (September 1998-June 1999)  
 Course Supervisor: Medical Ethics, International Medical Graduates Programme (formerly the Pre-Internship Programme, sponsored by College of Physicians and Surgeons of Ontario) (October 1987-present)

### **3.2 Other Research and Teaching Appointments, etc**

Lab Demonstrator (Zoology), University of Manitoba, 1958-60  
 Graduate Assistant, Department of Philosophy, University of Manitoba, 1961-63  
 Departmental Reader in Philosophy, Summer Session 1962  
 Lecturer in Philosophy, Summer Session 1963, University of Manitoba  
 Lecturer in Philosophy, St. John's College, University of Manitoba, Sept - Dec 1963  
 Tutor in Philosophy (part-time), University of Melbourne, Sept-Dec 1964 and 1965, Mar-Aug 1967  
 Lecturer in Philosophy, Council of Adult Education, Melbourne, 1964, 1965  
 Lecturer in Philosophy (full-time), University of Melbourne, Mar-Aug 1966  
 Lecturer in Ethics, School of Nursing Education and Nursing Administration, Melbourne, 1966  
 Assistant Professor, Division of Extension and Woodsworth College, 1968-70, 1972-73, 1974-76 (winter and summer evening sessions; cross appointments)  
**Instructor in, and Coordinator/Designer of Interdisciplinary Sequence (FST 200, 300, 400) entitled "Theory, Method and Practice", 1969-72 (Later called "Understanding the Sciences")**  
**Subject Supervisor, Medicine and Ethics, Faculty of Medicine, 1986-87**  
**Subject Supervisor, Human Values in Medicine, Faculty of Medicine, 1987-89**

### **4.0 HONOURS**

#### **Canadian Bioethics Society Lifetime Achievement Award 2014 (Vancouver, May 2014)**

**Faculty Visiting Scholarship**, University of Melbourne, 1995 (declined)  
**Professorial Board Traveling Award**, University of Melbourne, 1965  
**Commonwealth Scholarship (Australia Award), 1964-67**  
**University of Manitoba Traveling Fellowship, 1963**

**Teaching Award, Senate of Victoria University in the University of Toronto (14 October 1992)**  
 Nominations for Teaching Awards in 1982, 1987 and 1991.

Manitoba Government Bursary 1959-60, 1962-63  
 Research Assistantship in Biochemistry, Board of Grain Commissioners, Winnipeg, Summer 1960  
 Graduate Assistantship, Department of Philosophy, University of Manitoba, 1961-63

### **5.0 PROFESSIONAL AFFILIATIONS**

Member, Canadian Philosophical Association  
 Member, Canadian Bioethics Society  
**Member, Law Society of Upper Canada (called to the Bar in 1980); Retired in 2005**  
 Member, North American Society for Social Philosophy; Past Co-Chair, Canadian Section, 1984-85  
 Member, Mind Association  
 Member, International Society for Philosophy of Law (IVR)

## **ACADEMIC HISTORY**

### **6.0 RESEARCH**

#### **6.1 Research Endeavours**

Focus: Applied Moral and Political Philosophy, including Philosophy of Law, Philosophy of Medicine (particularly Psychiatry), Clinical Ethics and Biomedical Ethics. Specializing in a study of Competence and Consent in Medical Decision-Making.

#### **Work In Progress:**

Work is arising from the SSHRC Strategic Grant in Applied Ethics, "Ethical and Legal Aspects in the Assessment of Competency in the Elderly", and from my participation as Co-Founder and Co-Director of the Competency Clinic at Baycrest Centre for Geriatric Care (1988-1992). Text tentatively titled *Mental competency – An Alternative Analysis*.

**Philosophical reflections on the "Bioethics at the Bedside" Series.** Invited article for the CMAJ Series, "Bioethics at the Bedside".

Workman, S, Harvey, W. **Delimiting treatment** (in preparation).

Harvey, William. **The professionalization of what?**

Harvey, William. **Consent, assent and donation after cardiac death.**

Harvey, William. **"Standing on guard for thee" – Who counts as "thee" in a utilitarian procedure for managing population surge in pandemics?**

Harvey, William. **Research ethics and quality improvement research.**

#### **6.2 Research Awards**

**Fogarty International Grant Bioethics Award (National Institutes of Health) ( October 2000).** The Joint Centre for Bioethics was awarded a Fogarty International Grant Bioethics Award (NIH) in order to expand the MHSc in Bioethics (co-directed by Dr Peter Singer and William Harvey) to include an international stream. Over 3 years, 16 medical researchers from developing countries will enroll in the program in order to concentrate on research ethics, and then return to their country of origin to establish centres of research ethics. The MHSc in Bioethics will extend to 3 terms in order to allow the addition of a course on international bioethics and the program to be completed in 10 months.

**Informed Consent and Stimulant Medication: Adolescents' Understanding of Information.** Principal Investigator: Dr Debbie Schachter, Centre for Addiction and Mental Health, Toronto. Co-Investigator: Dr Irwin Kleinman, Department of Psychiatry, Mount Sinai Hospital, Toronto. Collaborator: Dr William Harvey, Department of Philosophy and Member, Joint Centre for Bioethics, University of Toronto; and Dr Atilla Turgay. A CIHR Ethics Operating Grant was authorized for funding on 10 July, 2003. Research period 2003-2008. Average annual funding: \$54,916.

**Health Care and Place: A Transdisciplinary Research Training Program.** July 2003-June 2007. \$10,000. CIHR Strategic Training Initiative in Health Research. Principal Investigators: Peter Coyte, Professor and CHSRF/CIHR

Health Services Chair, Department of Health Policy and Management Evaluation, Faculty of Medicine, and Co-Director Home and Community Care Evaluation and Research Centre; and Patricia McKeever, Professor, Department of Nursing, Co-Director Home and Community Care Evaluation and Research Centre. Co-investigators include William Harvey.

**Principal Investigator, SSHRC Strategic Grant in Applied Ethics, July 1991 to June 1995. Ethical and Legal Aspects in the Assessment of Competency in the Elderly.** Co-Investigators: Dr Michel Silberfeld and Professor Bernard Dickens. Two full-time researchers: Robert Pepper-Smith and Lorraine Landry. Extension granted to June 1994 (without researchers). Two annual volumes: 1991-2, 293 pages; 1992-3, 329 pages.

**Co-Investigator, SSHRC Strategic Grant in Applied Ethics (Network), July 1991-June 1993. Ethics Consultation in Health Care.** Principal Investigator: Dr Francoise Baylis. Other Co-Investigators: Eugene Bereza, Michael Coughlin, Jocelyn Downie, Michael Burgess, Benjamin Freedman, William Harvey, Abbyann Lynch, Susan Sherwin, Janet Storch (replacing Douglas Kinsella), John Watts, and George Webster. A major result of the group's consultations was the publication of *The Health Care Ethics Consultant* (Humana Press, 1994) edited by Francoise E Baylis.

**Meeting of the Special Committee advisory to the Minister of Immigration and Citizenship and the Advocacy Project on categorization in Bill 74, section 15.** Other members: Harvey Savage and Joanne St Lewis. 27, 30 April; 12, 17 May 1993. My (personal) report was delivered to Ms Mary Beth Valentine, Advocacy Project, Ministry of Immigration and Citizenship on 21 May 1993.

**Review of Security Management Systems in Mental Health Facilities in Ontario.** Commissioned by the Mental Health Facilities Branch of the Ministry of Health of the Province of Ontario, July 1991-November 1995. Report submitted to the Minister of Health in November 1995.

**Government of Ontario, Ministry of Health, 1988-1994. Competency Project. Location: Baycrest Hospital, Toronto.** Co-Founder and Co-Director. Other Co-Founders and Co-Directors: Dr Michel Silberfeld, Psychiatrist, Baycrest Hospital; Bernard Dickens, Professor, Faculty of Law, University of Toronto, and Subject Supervisor, Medical Jurisprudence, Faculty of Medicine, University of Toronto..

## **SCHOLARLY AND PROFESSIONAL WORK**

### **7.0 REFEREED PUBLICATIONS**

**Harvey, William. Clinical decisions without clinical judgment – When a philosophy of medicine is absent in the ICU.** A Peer Review Commentary. *American Journal of Bioethics*. Spring/Summer 2010.2014

**Informed Consent and Adolescents.** Debbie Schachter, Irwin Kleinman and William Harvey (co-authors). *Can J Psychiatry*. 2005, 50(9): 534-540. Portions of the paper were read at the Annual Meeting of the Ontario Psychiatric Association. Toronto. January 2004.

**Intensive Care Nurses' and Physicians' Experiences with Demands for Treatment: Some Implications for Clinical Practice.** Workman, Stephen, McKeever, Pat, Harvey, William & Singer, Peter. *Journal of Critical Care*. 2003, 18(1):17-21.

Hawryluck, Laura, Harvey, William RC, Lemieux-Charles, Louise & Singer, Peter A. **Consensus Guidelines on Analgesia and Sedation in Dying Intensive Care Unit Patients.** *BMC (Biomed Central) Medical Ethics*. 2002, 3:3. [<http://www.biomedcentral.com/1472-6939/3/3>]

Hawryluck, L, Harvey, WRC. **Analgesia, Virtue and the Principle of Double Effect.** *Journal of Palliative Care.* 2000 October Supplement. S24-S30.

Hawryluck, L, Harvey, W, Lemieux-Charles, L, Singer, PA. **Consensus Guidelines on Analgesia and Sedation in Dying ICU Patients.** *Critical Care Medicine.* 1999, 27(12):A83. (Abstract)

Pepper-Smith, Robert, WRC Harvey et al. **Consent to a Competency assessment.** *International Journal of Law and Psychiatry.* 1992, 15:13-23.

Pepper-Smith R, Harvey WRC, Silberfeld M. **Competency and Practical Judgment.** *Theoretical Medicine.* 1996, 7: 35-50.

Harvey, WRC. **Book Note on Competency: A Study of Informal Competency Determinations in Primary Care,** ed. by Cutter, Mary Ann Gardell and Shelp, Earl E. Philosophy and Medicine Series, vol. 39. Dordrecht: Kluwer Academic Publishers, 1991. *Ethics: An International Journal of Social, Political, and Legal Philosophy.* 1994 October, 105(1): 226-7.

Harvey, WRC, Webster, G, Jones, D. **Pain, Competency, and Consent.** *Hospital Ethics Committee (HEC) Forum.* 1993, 5(3):205-211.

Pepper-Smith, Robert, Harvey, WRC, Silberfeld, Michel, Stein, E, Rutman, Deborah. **Consent to a Competency Assessment.** *International Journal of Law and Psychiatry.* 1992, 15:13-23.

Silberfeld, M, Harvey, WRC, Dickens, BM, & Pepper-Smith, RJ. **A Competency Clinic for the Elderly at Baycrest Centre.** *The Advocates' Quarterly.* 1988 November, 10(1):23-28.

## 8.0 NON-REFEREED PUBLICATIONS

**WRC Harvey. When are patients just their SOFAs?** A analysis and commentary on the Task Force of the Joint Centre for Bioethics that is assisting in the implementation of the Provincial Protocol on triaging in the ICU during pandemic. *Joint Centre for Bioethics Newsletter* (January 2010)

Harvey, William and Barry Brown (Eds). **Law and Public Policy for Bioethics: Canada and Ontario** (Toronto: Canadian Scholar's Press (1994; updated annually) (1997 edition = 389 pages)

Harvey, WRC. **Paternalism, Competence and Justice.** A paper published (under the title "Ethical Issues, Dilemmas and Decisions Perspectives") as part of the Proceedings from the Conference on Adults with Vulnerability: Addressing Abuse and Neglect (Toronto: The Ontario Network for the Prevention of Elder Abuse, May 1997), pp 53-57. Conference sponsored by Health Canada, Ontario Ministry of Citizenship, Culture and Recreation (Office of Persons with Disability), and Veterans' Affairs Canada. Partners in the Conference were the Ontario Network for the Prevention of Elder Abuse, Ontario Elder Abuse Network, and the Ontario Advocacy Coalition. Conference held on January 13-14, 1997 in Toronto, Ontario. [Note: the paper is badly typed and contains serious errors. The original version may be obtained from the author--where the mistakes are at least my own.]

Harvey, WRC. **Ethics in the Health Care of the Elderly Person.** In: Ethics and Aging (Ottawa: Minister of Supply and Services Canada, 1993), pp 49-65, one volume in the Writings in Gerontology Series sponsored by the National Advisory Council on Aging, Chaired by Blossom T. Wigdor.

Harvey, WRC, Landry, L, Pepper-Smith, RJ. **Competency in the Elderly.** Invited article for Focus on Aging, the

*Newsletter of the Centre for Studies of Aging* (now the Institute for Human Development, Life Course and Aging) University of Toronto. 1992 Summer, 13(2):9-12.

**Harvey, WRC. Ethical Issues in Long-Term Care: Community Response to Proposed Legislation.** Proceedings of a Workshop on the Government of Ontario's Long-Term Care Redirection Consultation Paper (Toronto: The Centre for the Study of Religion in Canada, Emmanuel College, 1992), pp 28-32. Editors: Roger Hutchinson, Emmanuel College, Victoria University; Linda Clarke, Clinical Ethics, St Michael's Hospital; Peter Allatt, Ethics Consultant, Toronto. Invited papers.

Harvey, WRC. **Where the Law Ends--On Distinguishing Law and Ethics.** A Workshop Summary published in Medical Ethics for Postgraduate Medical Students (Symposium '90 Proceedings) (London, Ontario: The Westminster Institute for Ethics and Human Values, 1990), 73.

Harvey, WRC. **The Use and Abuse of Ethical Theory.** A Workshop Summary published in Medical Ethics for Undergraduate Medical Students (Symposium '89 Proceedings) (London, Ontario: The Westminster Institute for Ethics and Human Values, 1990), 157-9.

Pepper-Smith, Robert, Harvey, WRC. **Competency Assessments in Discharge Planning and the Question of Intergenerational Justice.** Westminster Affairs. 1990 Winter, 3(2):3-5. (Joint authors)

Harvey, WRC. **Rights, Social Policy and Euthanasia, summary of a paper delivered during a symposium on the topic Suicide: Fundamental Questions of Social Policy in Canada**, with contributions by Joseph Glaister, Bernard Dickens, William Harvey, Peter King, Abby Lynch, R Edward Turner. Published in Proceedings: Eighteenth Annual Meeting of the American Association of Suicidology edited by Roni Cohen-Sandler, pp 210-212. Meeting held at Toronto, 18-21 April, 1985.

## 9.0 MANUSCRIPTS/PUBLICATIONS

### 9.1 Manuscripts/Publications in Preparation and Submitted (Not Yet Accepted)

#### 9.2 Papers in Preparation

**When are patients just their SOFAs?** A analysis and commentary on the Task Force of the Joint Centre for Bioethics that is assisting in the implementation of the Provincial Protocol on triaging in the ICU during pandemic. A short draft is now prepared (January 2010) and a longer version is being prepared for publication in Critical Care Medicine.

Justification, Explanation and Empirical Bioethics.

Monograph on Competence (in preparation): *Mental Competency and its Assessment – An Alternative Analysis*.

### 9.3 Papers Accepted (In Press)

## 9.4 Reviews of Manuscripts

**Review of “Beyond Understanding: Criteria for Decision-Making Capacity”** - a paper submitted to *The Medical Law Review* (Oxford) November 2014.

### 10.0 PAPERS PRESENTED

#### 10.1 Papers Presented at Meetings and Symposia

**Evidence-Based Medicine and the Assessment of Mental Competency.** Annual Conference of the Canadian Bioethics Society. Hamilton, Ontario. 12 June 2009.

**An Ethical Analysis of a Refusal to Withhold or Withdraw Lifesaving Treatment in the ICU – the Importance of Meaning.** National Conference of Residents and Fellows in Critical Care Medicine. Toronto. November 2009.

**Competence, Rationality and Paternalism.** International Congress on Law and Mental Health. Montreal, Quebec. 4 July, 2001.

**Appreciation, Choice and Process: The New Protection Racket?** Paper presented to the International Congress on Law and Mental Health. Part of a Workshop on Competence and Guardianship: Retrospective and Perspective. Toronto, Ontario, 17 June 1999.

**Risk, Autonomy and Self-Determination: Ethical Issues.** Paper delivered as part of the Theme: Client-Centred Management at the McMaster Summer Institute on Gerontology. McMaster University. Hamilton, Ontario. 8 June, 1999.

**Competence Assessment and Guardianship: Retrospective and Prospective.** Short paper and workshop with Lorraine Landry, Barbara Secker and Louis Charland. Canadian Bioethics Society. 16 October 1998. Toronto, Ontario.

**Competence: Who’s Construct?** Paper presented to the International Congress on Law and Mental Health. 21 June, 1997. Montreal, Quebec.

**Competency, Paternalism and Respect.** Paper presented to a meeting of the MS Society and March of Dimes. 19 June, 1997. Brampton, Ontario.

**Competence, Guardianship and Justice.** Short paper and a workshop (with Lorraine Landry and Robert Pepper-Smith) presented to the 22nd Annual Scientific and Educational Meeting of the Canadian Association on Gerontology. Montreal, Quebec. 29 October, 1993.

**Competency, Guardianship and Social Justice.** Short paper and workshop (with Lorraine Landry and Robert Pepper-Smith) at the Annual Meeting of the Canadian Society of Bioethics. Toronto, Ontario. 29 October, 1992.

**Advance Directives and Living Wills.** Paper presented to the Ethics Clinical Day sponsored by Humber Memorial Hospital. Later, member of a panel with Drs George Webster and Philip Hebert. Toronto. 23 May 1992.

**Competence and Practical Reason.** Invited Paper presented at the Canadian Society of Bioethics Meeting. Other papers by Robert Pepper-Smith, and Michel Silberfeld. Hamilton, Ontario. 21-23 November, 1991.

**Assisted Death.** A presentation to a day-long symposium on ethical issues in nursing. Sheridan College,

Mississauga. 6 November, 1991.

**Euthanasia - with Reference to Health Care Costs.** Paper presented to an afternoon "Symposium on Euthanasia" sponsored by the Society of Christian Doctors and Dentists. Medical Sciences Building, University of Toronto. 2 February 1991.

**Independence, Risk Taking and Restraints: The Ethical Use of Restraints on the Elderly.** Paper presented to a Clinic Day, "Making Difficult Decisions in Long Term Care for the Elderly" sponsored by Metro Homes for the Aged. Other presenters: Prof Bernard Dickens, Faculty of Law, and Dr Willy Molloy, McMaster University Faculty of Medicine. Kipling Acres. Rexdale, Ontario. 24 November 1990

**Ethical and Political Considerations in the Determination of Competency.** Presented as part of a Symposium entitled Competency Assessments: The Baycrest Multi-Disciplinary Model. With Professor Bernard Dickens, Faculty of Law, University of Toronto, and Dr Michel Silberfeld, Department of Psychiatry, Baycrest Hospital. XVth International Congress of the International Academy of Law and Mental Health. Toronto. 21 June, 1990.

**Ethical Issues Facing Caregivers in Nursing Homes.** Plenary address to the Advisory Physicians Conference for Physicians in Nursing Homes sponsored by the Ontario Medical Association and Ontario Nursing Home Association. Other keynote speaker: Dr Morris Freedman, Dept of Neurology, Baycrest Centre for Geriatric Care. Markham, Ontario. 18 May 1990.

**Balancing Law and Ethics.** A paper presented to a Symposium on Law and Nursing sponsored by the Nursing Association of Ontario. Toronto, Ontario. 24 October, 1989.

**Competency in Elderly Patients: Indexes of Competence - The Baycrest Model.** A paper presented to a two-day conference on Issues in Primary Care sponsored by St. Francis Medical Center, Pittsburgh, Pa. 29-30 September, 1989.

**Ethical and Legal Issues in Health Care: Withholding and Withdrawing of Treatment.** Paper delivered at a forum sponsored by the Health Law Section of the Canadian Bar Association of Ontario. Panel discussion followed. Co-panelists: Graham Parker, Osgoode Hall School of Law, and Eric Meslin, Sunnybrook Health Science Centre, Toronto. 16 May 1989.

**Ethical Issues in Discharge Planning.** A paper delivered to the Annual Meeting of Discharge Planners held in Burlington, Ontario. 11 May 1989.

**Philosophical Theories of Distributive Justice:** Lecture delivered to the First Annual Symposium on "Ethics in Geriatric Care". Sponsored by the Competency Clinic of Baycrest Hospital and Baycrest Hospital. Toronto. 5 May 1989.

**Issues in Medical Ethics in the 21st Century.** Address to the Medico-Legal Society of Toronto. Osgoode Hall, Toronto. Also presenting: Dr Fred Lowy, Department of Psychiatry, Toronto General Hospital. 20 April 1988.

**Rights, Social Policy and Euthanasia (revised).** A paper read to the 66th Annual Meeting of the Ontario Psychiatric Association in Toronto. 25 January, 1986.

**Civil Liberties, Human Rights and Property.** A lecture delivered to the Civil Liberties Section of the Canadian Bar Association (Ontario) in Toronto. 13 June, 1984.

**Suicide and Rationality: The Case of Mrs. M.** A paper delivered at ethical grand rounds at the Clarke Institute of Psychiatry. Toronto. 11 February, 1983.

## 10.2 Short Paper Plus Discussions

**Fundamentals of the Management of Critical Patients with COVID-19.** 18 December 2020 (Zoom). The Mexican Foundation for Health, the Faculty of Medicine of the National Autonomous University of Mexico, the National Institute of Medical Sciences and Nutrition Salvador Zurbarán and the National Institute of Health for Well-being. Héctor Valle Mesto, CEO FUNSALUD



**An analysis and commentary on the Golubchuk case (Manitoba Court of Queen's Bench, February 2008), and the College of Physicians and Surgeons of Manitoba's Statement on "Withholding and Withdrawing Life-saving Treatment in the ICU".**

**Withholding and Withdrawing Lifesaving Treatment - An ethical analysis of the Golubchuk case [Golubchuk v. Salvation Army Grace General Hospital and others, 2008 MBQB49 (Court of Queen's Bench of Manitoba (13 February 2008) per Mr Justice Shulman)].** The Clinical Ethics Group of the Joint Centre for Bioethics, University of Toronto. Toronto. 13 May 2009.

**Professionalizing Ethics Consultants and Consultations.** Panel discussion in the final year of the Master of Health Sciences in Bioethics. Joint Centre for Bioethics, University of Toronto. Toronto. 1 April 2009.

**What it means to be a doctor – the Philosopher's Stone.** Critical Care Medicine Ethics Seminar, St Michael's Hospital. Toronto. 18 May, 2004.

**Competence and the Care of Elderly Persons.** 15 March 2001, Mt. Sinai Care Course on Gerontology Certification, Mt. Sinai Hospital.

**Ethical Issues in Psychiatry: Mental Illness and Vulnerability.** 15 March 2000. Toronto. Centre for Addiction and Mental Health.

**Competence and Its Assessment.** 16 March 2000. Toronto. Mt Sinai Care Course on Gerontology Certification, Mt Sinai Hospital.

**Challenges in Advance Care Planning: Competence, Futility and the Quality of Life.** A short paper and panel discussion at a Conference entitled "Advance Care Planning: Ethics, Policy and Practice" sponsored by Toronto Rehabilitation Institute and Ontario Seniors' Secretariat. Toronto, Ontario. 25 February 2000.  
Ethics, Law and Home Care. Department of Gerontology, University of Toronto. Toronto, Ontario. 4 April, 1998.

**Ethics in Case Management: The Normative Basis of Competence Assessments.** Department of Gerontology, McMaster University. Hamilton, Ontario. 17 March, 1998.

**Bioethicists and the Moral Standard of Care.** Invited seminar in the Bioethics Seminar Series, Sponsored by the Joint Centre for Bioethics, University of Toronto. 8 April, 1998.

**Incompetence: When the Imagination Fails.** Invited presentation at the Bioethics Seminar Series. Sponsored by the Joint Centre for Bioethics, University of Toronto. 11 June, 1997.

**Assessment of Incapability: New Approaches and Best Practices.** Paper and brief discussion. Other panelists: Mr. Pieter de Groot; Dr. Chris Rauscher, Mr. Barry Worsfold. Presented as part of Moving Forward: Seniors and the New Adult Guardianship Legislation, a Working Conference sponsored by the John K. Friesen Lecture Series in Gerontology, Simon Fraser University at Harbour Centre, Vancouver, B.C. 3 April, 1997.

**The Story of Sophia Brown: An Ethical Dilemma.** Case commentary and discussion (90 minutes) at Abuse and Neglect of Vulnerable Adults, a conference sponsored by Veterans Affairs Canada, Ontario Ministry of Citizenship (Office of Persons with Disability), the Ontario Network for the Prevention of Elder Abuse, Toronto, Ontario. 14 January, 1997.

**Philosophical Approaches to Resource Allocation.** Seminar presented to the Resource Allocation Series, University of Toronto Joint Centre for Bioethics. 20 November, 1996.

**When Ethicists Disagree.** Workshop with Abbyann Lynch, George Webster and Michael Coughlin, Canadian

Bioethics Society. Vancouver, B.C. 24 November 1995.

**Advocacy, Consent and Substitute Decision-Making in Ontario.** Sponsored by the Ethics Committee Network. Paper presented on Competency Determinations with Dr Willie Molloy as the other panelist. Hospital for Sick Children, Toronto. 25 May 1994.

**Canada's Oldest Seniors: Maintaining the Quality of Their Lives.** Panelist at a symposium sponsored by the National Advisory Council on Aging, Ottawa. 22nd Annual Scientific and Educational Meeting of the Canadian Association on Gerontology. Montreal, Quebec. 30 October, 1993.

**Health and the Dignity of the Person: The Right to Healthy Communities.** Panelist at a symposium presented at Nursing Ethics in the '90s: Nursing in a Diverse Society. Sponsored by St Michael's Hospital, Toronto. 2 October 1993.

**Psychogeriatric Patients: Consent, Competence and Surrogate Decision Making.** Paper and discussion presented at a Grand Rounds sponsored by PACE East, Queen Street Mental Health Centre. With SSHRC Research Fellows Lorraine Landry and Robert Pepper-Smith. Toronto. 15 June 1993.

**Consent, Surrogate Decision Making and Advocacy: Ontario's New Legislation.** Grand Rounds sponsored by Geriatrics and Long Term Care, St Joseph's Health Centre. Toronto. 20 April 1993.

**Ontario's New Legislation: Bills 74, 108-110.** Paper and Panelist: Ms Judith Wahl, Advocacy Centre for the Elderly; Ms Carla McKague, Advocacy Project, Office of Seniors' Disabilities. Greenacres. Newmarket. Sponsored by York Support Services Network. 16 April 1993.

**Ethical Issues in the Assessment of Competency.** Paper delivered to Grand Rounds in Ethics. Sponsored by the Ethics Committee at Queen Street Mental Health Centre. Toronto. 6 April 1993.

**Euthanasia and End-of-Life Decisions. Paper and discussion. Sponsored by the Palliative Care Council of Metropolitan Toronto.** St Michael's Hospital. With George Webster. Toronto. 31 March 1993

**Advocacy, Surrogate Decision-Making and Consent: Advance Directives in Ontario.** Paper and panelist at a Conference on Living Wills sponsored by Community and Agency Social Planning Council, City of York. 4 March 1993.

**Excellence Through Quality of Experience and Pursuit of Values.** Presented to a day-long meeting of the Board of Regents, Victoria University: "Attaining Academic Excellence at Victoria". Also served as resource person. 16 January 1993.

**Ethical Issues and HIV/AIDS.** Grand Rounds in Ethics sponsored by the HIV Clinic, Toronto Hospital--Toronto General Division. 23 November 1992.

**Cultural Sensitivity in the Provision of Community Support Services: Does the Consumer Have a Choice?** Sponsored by COSSIDA (Coordination of Services for Seniors in the Downtown Area). Other Panelists: Mr Owen Mahoney, Ontario Human Rights Commission; Ms Cathy Conway & Anne Nikkel, Managers, Senior Services, Woodgreen Community Centre. Toronto City Hall, Toronto. 17 November, 1992.

**Guardianship and Advocacy.** Invited seminar on our SSHRC project on Ethical and Legal Aspects in the Assessment of Competency in the Elderly. Presented to the Centre for Bioethics, University of Toronto. 2 November, 1992.

**Competency of Aphasic Patients.** Paper followed by panel discussion. Grand Rounds sponsored by the Department of Speech/Language Pathology, Providence Centre, Scarborough. 27 May 1992.

**Legal Liability of Ethics Consultants (Revised).** Paper presented to SSHRC Network on Ethics Consultation in Health Care. Emerald Lake, B.C. 5-8 May 1992.

**Legal Liability of Ethics Consultants.** Presented to a meeting of the SSHRC Network on Ethics Consultation in Health Care. Hospital for Sick Children, Toronto. 11 February 1992.

**The Ethics of Discharge Planning in a Technological Age.** A workshop (paper and seminar) presented to the Annual Meeting of the Association of Discharge Planning Coordinators of Ontario. With George Webster, Ethicist, St. Joseph's Health Care System. Toronto. 24 April 1990.

**Dialysis Services in Chronic Care Institutions: Some Ethical Issues.** Short paper followed by discussion at a Meeting of the Dialysis Advisory Task Force of the Metropolitan Toronto District Health Council. Toronto. 15 February 1990.

**Ethical Issues in Geriatric Medicine.** Paper presented to Grand Rounds in Medicine at St. Michael's Hospital, Toronto. 10 May 1989.

**Substitute Decision Making, Whose Decision Is It?** Invited Paper and Panelist at a symposium sponsored by Educational Services at Providence Villa and Hospital. Other panelists: Dr Ian Ferguson, Consultant in Geriatric Psychiatry; Ms. Margaret Keatings, Director, Nursing Practice for Medical-Renal Services, Toronto General Hospital; and Dr Abbyann Lynch, Director, Westminster, Institute, London, Ontario. Scarborough, Ontario. 13 September, 1988.

### 10.3 Papers Presented at Workshops

**Instituting an Organization Ethics Program.** An all-day Workshop with representatives from all divisions or units of Sudbury General Hospital (from upper administration and management to lab personnel and support staff in the physical plant). Introduced my own model of organization ethics. Sudbury General Hospital. Sudbury, Ontario. 21 November 2002.

**Ethics and The Care of the Elderly.** Ethics Conference sponsored by the Chatham-Kent CCAC. Chatham, Ontario. 4 May, 2001.

**The Use of Stories.** Children's Hospital of Eastern Ontario Symposium entitled "Ethics and Issues of Power". Ottawa, Ontario. 6 June 2000.

**When is the Child the Decision Maker? Doing Capacity Assessment.** A workshop with co-presenter Dr. Susan Tallett, Postgraduate Program Director at the Hospital for Sick Children, during the full-day Conference entitled "For the Good of The Children: Bioethics for Child Health Practitioners". Sponsored by the Hospital for Sick Children, Toronto. 26 April, 2000.

**Case Studies in Ethics in Everyday Practice.** Workshop delivered at a Conference sponsored by the Ontario Gerontology Association and Ontario Association of Non-Profit Homes and Services for Seniors. Metro Hall, Toronto. 4 March 1999.

**Competence Assessments: Normative Analysis of Competing Perspectives,** Workshop with Lorraine Landry and Barbara Secker. Canadian Bioethics Society. Montreal, Quebec. 19 October, 1996.

**Moral Standing.** A workshop presented to Nursing Ethics in the '90s: Nursing in a Diverse Society. Sponsored by St Michael's Hospital, Toronto. 2 October 1993.

**Seniors' Issues: Ethical Conflict in Long Term Care.** Two workshops presented to a conference on "Seniors' Issues: Update '93 - An Interdisciplinary Perspective", sponsored by the Scarborough Hospital Coordinating Committee Joint Education Committee on Seniors' Issues. Scarborough, Ontario. 11 June 1993.

**Symposium on Ethical Issues in Psychiatric Care.** One-day symposium involving the delivery of short papers followed by workshops on selected case studies on competency; discharge planning; community and institutions.

North Bay, Ontario. 9 October 1992.

**Confidentiality and Other Ethical Issues in Case Management.** Workshop presented to "Case Management: The Next Generation". McMaster Summer Institute in Gerontology. Hamilton, Ontario. 10 June 1992.

**Ethical Issues in Social Work.** Workshop presented to the Department of Social Work, Mt Sinai Hospital. Toronto. 23 April, 1992.

**The Role of Law in Medicine.** Workshop presented to the Department of Diagnostic Imaging, St Joseph's Hospital, Toronto. 20 November, 1991.

**Ethics and Law at the Bedside.** Workshop given twice at Ethics Consultation in Health Care, the Fifth Annual Conference of the Society for Bioethics Consultation. Toronto. 5-8 September, 1991.

**Is to Restrain to Abuse?** Workshop on Restraints presented to the Conference On Elder Abuse sponsored by the Ontario Network for the Prevention of Elder Abuse. Ryerson College, Toronto. 12 June, 1991.

**The Caregiver's Plight: The Ethics of Uncertainty.** Workshop presented at a Case Managers' Conference. Richmond Hill, Ontario. 13 April 1991.

**Determining Competency in Rehabilitation Medicine and Physiotherapy.** Ethics Rounds. St Joseph's Hospital, Toronto. 11 April 1991.

**Workshop on Competency.** Presented to the Medical Residents at the Medicine Ethics Rounds in the Department of Medicine, St Michael's Hospital. 21 March 1991.

**Competency: A Case Study and Recent Policy Developments.** Ethics Rounds, Providence Villa, Scarborough, Ontario. 28 February, 1991.

**Balancing Law and Ethics.** Invited presentation and panel. Co-presenter: Dr George Webster. St Michael's Hospital, Toronto. Sponsored by the Dept of Nursing. 21 February 1991.

**The Legal-Ethical Boundary.** A workshop presented to a meeting of the Ethics Committee Network. St Joseph's Hospital, Toronto. 23 January 1991.

**Do Not Resuscitate Orders.** Short paper and panelist at a public seminar sponsored by the Ethics Committee, Mt Sinai Hospital. Other panelists: Dr Jonathan Hellman, Hospital for Sick Children; Ms Pat Marten, ICU Nurse; and Dr Jack Colman. Toronto. 29 November 1990.

**Competency in Personal Care.** Presented as part of a Workshop on Competency Assessments offered as part of the Annual Meeting of the Canadian Psychiatric Association. Other presenters: Members of the Competency Clinic, Baycrest Centre for Geriatric Care (Michael Silberfeld, Saara Chetner and Mary Finstad). Toronto, Ontario. Toronto. 12 September 1990.

**Balancing Law and Ethics.** A workshop presented to a meeting of the Nursing Department, St Michael's Hospital. With George Webster. Toronto. 19 June 1990.

**On Doctoring Students.** Paper and workshop presented to a professional development day sponsored by the London and Middlesex County Roman Catholic Separate School Board. London, Ontario. 4 June, 1990

**Ethical Issues in Case Studies on Treatment vs. Non-Treatment.** Workshop presented at a two-day conference on Care of the Critically Ill: "The Long Journey Home". Co-Panelists: Drs Jacques Belik and Harley Wong. Sponsored by Winnipeg Children's Hospital. 23 November, 1989.

**Grand Rounds in Family Medicine: Ethical Issues.** Panelist at one-day grand rounds at St. Joseph's Hospital. Hamilton, Ontario. 23 June 1989.

**Living with the Terminally Ill: Panelist at the annual Workshop on Death and Dying.** Sponsored by the Health Educator's Network of Nippissing. Co-panelist: Debbie Galipeau, Head, Palliative Care, St. Joseph's Hospital. North Bay, Ontario. 3 March, 1989.

**Interferences with Pregnancy.** Rounds in Obstetrics & Gynecology. Wellesley Hospital. Toronto. 4 November 1988.

**Clinical Medical Ethics: Theory and Practice.** Workshop given to the Department of Social Work, Toronto General Hospital, as part of their Faculty Development Programme. Toronto. 9 June 1988.

**Criteria for Competency and Incompetency in Geriatric Patients.** Workshop presented as part of a two-day symposium on Fundamentals of Geriatric Psychiatry. With Dr Michel Silberfeld, Baycrest Hospital. Sponsored by Continuing Medical Education, University of Toronto. 4 June 1988.

**New Directions in the Doctor-Patient Relationship** (with videotaped interview). Joint presentation with Dr Michel Silberfeld, Baycrest Hospital, Toronto. American Psychiatric Association. . Montreal, Quebec. 12 May 1988.

**The Changing Nature of the Doctor-Patient Relationship** (with videotaped interview). Joint presentation with Dr Michel Silberfeld, Baycrest Hospital, Toronto. Canadian Psychiatric Association. London, Ontario. 16 September 1987.

Ethics in the Teaching of Psychiatry (with new cases). Short paper and panel discussion. Other panelists: Dr Laurie Cappe, Sunnybrook Hospital; Dr Peter Fleming, Toronto Western Hospital; Dr Nyall Byrne, Division of Studies in Medical Education. Sunnybrook Health Science Centre, Toronto. 5 December 1986.

**Ethics and the Teaching of Psychiatry.** Short paper and panel discussion. Other panelists: Dr Laurie Cappe, Sunnybrook Hospital; Dr Peter Fleming, Toronto Western Hospital; Dr Richard Tiberius, Division of Studies in Medical Education. Clarke Institute of Psychiatry. Toronto. 13 June 1986.

## 10.4 Policy Presentations

### 10.4.1 Professionals

**Developing Protocols and Making Decisions around Pivotal Issues in Health Care: Ethical Issues of Competency and Consent.** Paper delivered as part of a Conference entitled "Ethical Decision Making in Health and Medicine". Institute for International Research. Toronto, Ontario. 19 October, 1999.

**Competency, Guardianship and Justice.** Paper presented to the International Congress on Law and Mental Health. Other papers by Lorraine Landry and Robert Pepper-Smith. Vancouver, BC. 24-26 June, 1992.

### 10.4.2 Government and/or Government-Related Groups

**Consultation over three days with the Ethics Committee of the Sudbury Regional Hospital on Instituting an Organization Ethics Program.** Activities involved: Public Lecture ("The Virtuous Hospital: Ethical Culture and Ethical Climate"); an all-day Workshop with representatives from all divisions or units in the hospital in which I introduced my own model of Organization Ethics; and a meeting with the Hospital's Ethics Committee in which I gave a wrap-up of the events of the workshop and provided suggestions for moving forward with the program--both shorter-run and longer-run. 20-22 November 2003. Sudbury.

**Ethical Issues for Lawyers in the Office of the Public Guardian and Trustee.** Office of the Public Guardian and Trustee of Ontario. Toronto, 12 December, 1997.

**Meeting of the Special Committee advisory to the Minister of Immigration and Citizenship and the Advocacy Project on categorization in Bill 74, section 15.** Other members: Harvey Savage and Joanne St Lewis . 27, 30 April; 12, 17 May 1993. My report delivered to Ms Mary Beth Valentine, Advocacy Project, Ministry of Immigration and Citizenship on 21 May 1993.

## 10.5 Presentations to Professional/Lay Audiences

### 10.5.1 Conferences, Meetings

(Invited) Member of a Panel on “**Social Justice and the Institution of Medicine**” (Member of). 19 March 2004. Sponsored by the Department of Philosophy, Guelph University. Guelph, Ontario.

**Workshop on the Carver Model of Board Effectiveness with Special Application to Patients' Rights.** Annual Meeting of the Community Advisory Boards of Mental Health Facilities in Ontario. Sponsored by the Mental Health Facilities Branch, Ministry of Health. Windsor, Ontario. 27-28 May, 1993.

**Ethical Issues in Caregiving.** Short paper and Workshop sponsored by Albion Lodge, Toronto (Metro Homes for the Aged). 1 April, 1992.

**Ethical Issues in Paediatrics.** Informal presentation together with Dr Neil Lazar, Head, Medical Intensive Care Unit, Toronto Hospital--Toronto General Division. Toronto. 30 January 1992.

**Ethical Issues in Long-Term Care.** Paper presented to a Grand Rounds sponsored by the Department of Geriatrics and Long-Term Care. St Joseph's Health Centre, Toronto. 15 January 1992.

**Quality of Dying. Member of a Panel during a Forum cosponsored by Dying with Dignity and the Ontario Hospital Association.** Speaker: Derek Humphry. Other panelists: John Carlisle, LL.B., M.D., Marilynne Seguin, R.N., and Sister Margaret Smith. Toronto City Hall Council Chambers. 1 May, 1986.

**The Making of a Physician: Some Legal and Moral Issues:** Oral commentary and discussion made while serving as a resource person to the Canadian Student Pugwash Third National Conference on Science, Education and Social Change. Ottawa, Ontario. 13-16 May, 1985.

## 11.0 INVITED LECTURES OF PAPERS

### 11.1 Invited Lectures

**Forthcoming: Conference on Dehumanization in Medicine (Roundtable). Lectures, seminars, and clinical consultations in hospitals. Mexico City. January 2015.**

Three lectures on the topics in the philosophy of medicine delivered to an International Conference on Critical Care Medicine held in Mexico City (July 2012): Mental Competency and its Assessment; the Validity of Clinical Disclosure of Information in Informed Consent; and Determining Medical Futility in the ICU.

**Competency and Decision-Making Authority.** An invited lecture to the Psychiatry Grand Rounds, Faculty of Medicine, University of Kentucky. Lexington, Kentucky. 11 May 2005.

**Competency and Decision-Making Authority.** An institution-wide Lecture in the Bioethics Lecture Series that marks the inauguration of the Program for Bioethics and Patients' Rights at the University of Kentucky. Lexington, Kentucky. 10 May 2005.

**The Virtuous Hospital: Ethical Culture and Ethical Climate.** An invited Public Lecture as part of a three-day consultation on organization ethics as it affected the recently integrated Sudbury Region Hospital. Sudbury, Ontario. 20 November 2002.

**Moral Leadership.** An invited Plenary Address to the Annual Chiefs Meeting, Ontario Division, Veterans Affairs Canada. Collingwood, Ontario. 12 November 2002.

**Plenary Address on Ethics and Aging.** Ontario Gerontology Association. May 2002. Invitation declined for health reasons.

**Respect in the Face of Declining Competence.** Keynote address in the Ethics Plenary "Ethical Issues in Alzheimer Disease". 23<sup>rd</sup> National Conference of the Alzheimer Society of Canada. Halifax, Nova Scotia. 7 April, 2001.

**Ethics and Values in Management.** A keynote address in the Administrator Certification Program sponsored by the Ontario Association of Non-Profit Homes and Services for Seniors. Toronto, Ontario. 26 May, 2000.

**Ethical Issues in Caring for Persons with Alzheimer Disease: Respect in the Face of Declining Competence.** Keynote Address, 13th Annual Alzheimer Symposium entitled "2000 A.D.: Preserving Human Dignity". Sponsored by Toronto Rehabilitation Institute and Alzheimer Society of Ontario. Toronto, Ontario. 31 March 2000.

**Ethical Issues in the Care of Elderly Persons.** Conference sponsored by Veterans' Affairs Canada. Toronto, Ontario. 18 November 1999. (Postponed for budgetary reasons)

**Developing Protocols and Making Decisions around Pivotal Issues in Health Care: Ethical Issues of Competency and Consent.** Paper delivered as part of a Conference entitled "Ethical Decision Making in Health and Medicine". Institute for International Research. Toronto, Ontario. 19 October 1999.

**Integrating Ethics into Everyday Practice.** Keynote address. Ontario Gerontology Association and the Ontario Association of Non-Profit Homes and Services for Seniors. Toronto, Ontario. 4 March, 1999.

**High Risk Cases: Issues of Competence and Management--An Interdisciplinary Perspective.** Invited keynote presentation, together with panel including Dr Ed Etchells, The Toronto Hospital, Dr Carol Cohen, Sunnybrook Geriatric Outreach Team, and Jeffrey Cole, Director of Client Services, North York Community Care Access Centre. Sunnybrook Hospital. Toronto, Ontario. 23 April, 1998.

**Challenges to Assessors of Competence.** Grand Rounds in Medical Ethics. St. Boniface Hospital, Winnipeg, Manitoba. 5 December, 1997.

**High Risk Cases: Issues of Competence and Management.** Regional Geriatric Program. Sunnybrook Health Science Centre, Toronto. 24 November, 1997.

**Introduction to the Assessment of Capacity (A Brief History of the Literature), and A Review of the Ontario Guidelines for Capacity Assessment (July, 1996).** Half-day presentation of papers on competency assessment with high risk patients. McMaster Summer Gerontological Institute. Hamilton, Ontario. 13 June, 1997.

**Ethical Dilemmas When an Organization Strives to Become Client-Centred.** An invited keynote address to a three-day meeting of Veterans Affairs Canada (Ontario Region) who are in the process of planning and implementing a client-centred service initiative. Included assessment of a package of distributed materials on the initiative, and attendance and commentary at an all-day session on self-determination for clients, screening pilots, assessment tools and identification of risk, and impact of the new model on the providers. Cornwall, Ontario. 16 April, 1997.

**Hope, Compassion and Justice.** An invited paper delivered to the 7th Annual Palliative Care Conference, Sustaining the Hope. Sponsored by Humber College in collaboration with the Canadian Association of Nurses in AIDS Care, the Canadian Association of Nurses in Oncology, the Hospice Association of Ontario, the Metropolitan Toronto Palliative Care Council, the Ontario Medical Association (Section on Palliative Care), and the Ontario

Palliative Care Association. Toronto, Ontario. 15 April, 1997.

**Competence and Community. The Eighth Annual John K. Friesen Public Lecture in Gerontology.** Invited keynote lecture to Moving Forward: Seniors and the New Adult Guardianship Legislation, a working conference sponsored by the John K. Friesen Lecture Series in Gerontology, Simon Fraser University at Harbour Centre. Vancouver, B.C. 3 April, 1997.

**The Future of Health Care Ethical Decision Making: What Does It Mean for Hospital Home Care?** Keynote Address to the 1993 Home Care Symposium of the Society for Ambulatory Care Professionals of the American Hospital Association. Toronto. 25 June 1993.

**Consent, Competence and Surrogate Decision Making.** Keynote Address to a Clinic Day on Issues in Competency: Ontario's New Legislation, sponsored by the Multiple Sclerosis Clinic, St Michael's Hospital. Toronto. 11 June, 1993.

**Ethical and Legal Issues Facing Case Managers.** Plenary Address and discussion at the McMaster Summer Institute on Gerontology. With Ms Susan Daly, Canadian Red Cross, Ontario Division. Divinity College, McMaster University. 10 June, 1993.

**The Ethical Use of Restraints.** Keynote Address to a conference on "Use and Misuse of Chemical and Physical Restraints for the Elderly", sponsored by the Niagara Placement Co-ordination Service. St Catharines, Ontario. 2 June, 1993.

**Elder Abuse: Challenging Our Attitudes.** Invited Keynote Address. Sponsored by The Health Station (a community health centre in North Toronto) and Women's Health Bureau, Ministry of Health, Province of Ontario. 4 November 1992. Toronto.

**Ethical Issues in Hospital Consumer Involvement.** Invited Keynote Address. Sponsored by the Ontario Association of Social Work Managers at the Annual Meeting of the Ontario Hospital Association. Toronto. 26 October 1992.

**Ethics and Models of Caring. Plenary paper presented to "Ethical Dimensions of Everyday Practice."** McMaster Summer Institute on Gerontology. Hamilton, Ontario. 15 June, 1992.

**Elder Abuse in Institutions.** Keynote address delivered to the Elder Abuse Conference sponsored by Victoria County Community Care. Lindsay, Ontario. 30 October, 1991.

**Professionals and Clients at Risk: Ethical Issues.** McMaster Summer Institute on Gerontology. Invited Plenary Paper and Workshop. Case Presentations by Service Providers: Bev Carter, Karen Melnick, Mary Jane Whipple and Leslie Murray. Hamilton, Ontario. 21 June 1991.

**The Elderly in Institutions.** Invited Keynote Address to the Conference On Elder Abuse sponsored by the Ontario Network for the Prevention of Elder Abuse. Ryerson College, Toronto. 12 June, 1991.

**Recent Developments and Problems in the Determination of Competency.** Invited Keynote Lecture to a Clinical Day sponsored by the Multiple Sclerosis Society of Ontario. Toronto. 31 May 1991.

**Ethical Issues in the Care of Compromised Newborns.** A paper presented to a two-day conference on the Care of the Critically Ill: "The Long Journey Home," sponsored by Winnipeg Children's Hospital . 2-3 November, 1989.

**Ethical Issues in the Competency of the Elderly.** A lecture to the 6th Annual Long Term Care Forum - "A Delicate Balance: Responsibility v. Consent." Sponsored by St. Joseph's Villa. Dundas, Ontario. 29 March 1989.

**Medical Uncertainty and Ethical Ambiguity: The Caregiver's Plight:** Lecture delivered to the Plenary Session of the Annual Workshop on Death and Dying Sponsored by the Health Educator's Network of Nipissing. St Joseph's Hospital, North Bay Hospital. 3 March 1989.



**Medical Uncertainty and Ethical Ambiguity.** A lecture delivered to a Plenary Session of the 14th Annual Conference Series on Death, Grief and Bereavement sponsored by the Health Sciences Division, Humber College: Confronting Death at Work. Toronto. 27 October, 1988.

## 11.2 Invited Short Paper Plus Discussion

**Ethical Challenges in Institutional Care: Case Analysis and Discussion.** At an all-day joint workshop, "Integrating Ethics into Everyday Practice", sponsored by the Ontario Gerontology Association and Ontario Association of Non-Profit Homes and Services for Seniors. With Judith Wahl, Advocacy Centre for the Elderly. Toronto, Ontario. 4 March, 1999.

**End of Life Decision Making: Withdrawing Food and Fluids.** Metro Toronto Association of Hospital Chaplains. North York General Hospital. Other paper by George Webster. North York, Ontario. 17 November 1992.

**The Future is Now: Can There Be a Blueprint for the Health Disciplines?** Paper and Panel Discussion in response to keynote address by David Nitkin, President, EthicScan Canada Ltd. Sponsored by Ontario Association of Occupational Therapists. Annual Meeting of the Ontario Hospital Association. Among other panelists: Ms Sue Baptiste, Director, Occupational Therapy Services, Chedoke-McMaster Hospital, Hamilton. Toronto. 27 October 1992.

**Ethical Issues in the Determination of Competency. Delivered as part of a session entitled "Ethical and Legal Issues: Competency, Risk, Professional and Client Rights and Responsibilities".** Seventh Annual McMaster Summer Institute in Gerontology on "Case Management: Beyond the Basics". Presentation plus panel discussion with Dr Ken LeClair, Coordinator, Regional Geriatric Psychiatry Program, Hamilton; Lucy Wada, Intake Coordinator, Combined Outreach Geriatric Services, Chedoke-McMaster Hospitals, Hamilton; Judith Wahl, Executive Director, Advocacy Centre for the Elderly, Toronto. Moderator: Ms Diane Collinson, Combined Outreach Geriatric Services, Chedoke-McMaster Hospitals Hamilton. McMaster University, Hamilton, Ontario. 13 June, 1990.

## 11.3 Invited Papers to Workshops or Panels

**Ethics, Rationality and Interdisciplinary Collaboration.** A short paper and panel discussion as part of a Conference entitled "A Wider Rationality: Science, Religion and Ethical Directions". Other panelists: Roger Hutchinson, Laura Purdy, Mary Rowell, Leigh Turner. Emmanuel College, University of Toronto. 10 June 2000.

**Advanced Care Planning: Ethics, Policy and Procedure.** Senior Secretariat, Ontario Ministry of Health. Interactive Panel Presentations and Discussions: Challenges in Advanced Care Planning (Moderator Heather Campbell, panelists Joseph Chandrakanthan, Douglas Martin, Judith Wahl, Gunther Plaut). 25 February 2000.

**Ethics and the Care of the Elderly.** Conducted a day-long seminar/symposium sponsored by Leading Edge Seminars. Individual papers on Consent and Competence; Incompetence, Surrogate Decision Making and Advance Care Planning; Competence, Self and Social Justice. University of Toronto. 5 June, 1998.

**High Risk Cases: Issues of Competence and Management.** Paper and panel discussion with Dr. Edward Etchells, The Toronto Hospital; Dr. Carol Cohen, Department of Psychiatry, University of Toronto; and Jeffrey Cole, Director of Client Services, North York Community Care Access Centre. (A follow up session to the Lectures delivered 24 November 1997 at Sunnybrook Health Science Centre.) Sponsored by the Regional Geriatric Program and the Sunnybrook Geriatric Outreach Team. Toronto. 23 April, 1998.

Half-day presentation of papers on **Competency Assessments with High-Risk Patients:** (1) Introduction to the Assessment of Capacity (A Brief History of the Literature), and (2) A Review of the Ontario Guidelines for Capacity Assessment, July 1996. Sunnybrook Health Science Centre, Toronto. Sponsored by the Regional Geriatric

Program and the Sunnybrook Geriatric Outreach Team. 24 November 1997.

**Competence Assessments: Normative Analysis of Competing Perspectives**, Workshop with Lorraine Landry and Barbara Secker. Canadian Bioethics Society. Montreal, Quebec. 19 October, 1996.

**Legal Constraints: Ethical Issues**. A one-day seminar presented to the Michener Institute. (A) Sole presenter in the morning on the following topics: the Legal Doctrine of Informed Consent, Competency, and Do Not Resuscitate Orders. (B) Shared the afternoon with Dr George Webster on: Do Not Resuscitate Policies, Euthanasia, the Allocation of Scarce Medical Resources, and Advance Directives. Toronto. 5 April 1991.

**Balancing Law and Ethics**. Invited paper and panel. Co-presenter: Dr George Webster. Sponsored by the Dept of Nursing. St Michael's Hospital, Toronto. 21 February 1991.

**Ethical Issues in the Care of Geriatric Patients**. Paper and panel discussion at the Summer Institute of Case Management and Gerontology. McMaster University. Hamilton, Ontario. 13 June 1990.

**Ethical and Legal Issues in Case Management: Competency, Risk and Professional and Client Rights and Responsibilities**. Invited paper presented to the Seventh Annual McMaster Summer Institute in Gerontology on "Case Management: Beyond the Basics" at McMaster University. Hamilton, Ontario. 13 June, 1990.

**Where the Law Ends**. A workshop presented to Symposium '90: Medical Ethics for the Postgraduate Medical Student. Sponsored by the Westminster Institute for Ethics and Human Values. London, Ontario. 30-31 March, 1990.

**Ethical Issues in Case Studies on Treatment vs. Non-Treatment**. Workshop presented at a two-day conference on Care of the Critically Ill: "The Long Journey Home". Co-Panelists: Drs Jacques Belik and Harley Wong. Sponsored by Winnipeg Children's Hospital. 23 November, 1989.

**Instruction of Physicians in Clinical Medical Ethics**. Panelist at two-day workshop at Sunnybrook Health Science Centre, Toronto. 9-10 November 1989.

**The Use and Abuse of Ethical Theory**. Workshop on teaching medical ethics, presented to a two-day national meeting, Symposium '89 "Undergraduate Medical Ethics for Medical Students". Sponsored by Westminster Institute for Ethics and Human Values, London, Ontario. 1 April 1989.

**Teaching Practical Ethics**. Invited paper presented to the Canadian Society for Practical Ethics (in cooperation with the Learned Societies). Windsor, Ontario 31 May 1988.

**Teaching Medical Ethics in a Medical Faculty**. Invited address to the First Annual Meeting of Canadian Society for Bioethics. Toronto. 23 November 1987.

**On Designing a Programme in Medical Ethics**. An invited paper read to the Committee on Undergraduate Medical Education at the annual meeting of the Association of Canadian Medical Colleges. Toronto, Ontario. 7 October 1986.

## 11.4 Invited Policy Presentations

### 11.4.1 Professionals

**Ethical Issues in Long-Term Care: Community Response to Proposed Legislation**. Invited Paper and Panelist at a one-day conference assessing proposed legislation on long-term care in Ontario. Toronto. 15 November 1991.

**Adult Protection. Invited Paper and Panelist at the First Annual Conference on Crime and Abuse**. Other presenters and panelists: Dr Robert Gordon, Criminology, Simon Fraser University, Burnaby, BC; and Paul Girard, Dept of Social Work, Victoria General Hospital, Halifax, NS. Sponsored by Ryerson School of Nursing, and the

Advocacy Centre for the Elderly. Toronto. 25 January 1991.

**Ethics in Long-Term Care Settings.** Invited lecture to a three-day symposium for the training of health administrators in nursing homes. Sponsored by the Ontario Association of Non-Profit Nursing Homes and Services for Seniors and the Ministry of Community and Social Services. Toronto. 22 February 1990.

#### 11.4.2 Government and/or Government-Related Groups

**Teaching Capacity Assessment. 11 September 2000. Toronto. Lord Chancellor's Department of England and Wales and the Office of the Public Guardian and Trustee of Ontario.**

**Are competency assessments medical treatment?** An invited presentation to the National Advisory Council on Aging. Ottawa, Ontario. 11 September, 1991.

#### 12.0 COMMENTARY WITH/WITHOUT PANEL

Panel: "**Who decides? Consent, Capacity and Competence**". Children's Hospital of Eastern Ontario Symposium entitled "Ethics and Issues of Power". 6 June 2000.

Panel: "**Who's Responsible? Whistle Blowing and Harassments**". Children's Hospital of Eastern Ontario Symposium entitled "Ethics and Issues of Power". 6 June 2000.

Commentary at Case Conference on **Maternal-Fetal Conflict**. Mt Sinai Hospital. 3 May 2000.

Short presentation and commentary on **Ethical Issues in Nephrology**. With Dr Logan, Nephrologist, Mt Sinai Hospital. Sponsored by the Mt Sinai Ethics Committee. Toronto. 26 March 1993.

**Commentary and panelist on Ethical Issues in Resource Allocation by Clinician-Managers.** Guest speaker: Dr Eric Meslin, Bioethicist, Sunnybrook Hospital. Sponsored by the Mt Sinai Ethics Committee. Toronto. 18 March 1993.

**Nursing Ethics in the '90s: The Ethics of Care.** Sponsored by the Department of Nursing, St. Michael's Hospital, Toronto. Other panelists: George Webster, Eleanor Pask and Jane Oshinowo. 2-3 October, 1992.

**Ethical Issues in Treating Elderly Renal Patients.** Department of Social Work. Sunnybrook Hospital, Toronto. 1 October 1992.

**Confidentiality.** Member of a Panel sponsored by the Mt Sinai Ethics Committee. Other presenters: members of the Dept of Psychiatry, and William Carter, LL.B. Toronto. 30 January 1992.

**Living Wills: Legal and Ethical Issues.** Member of a Panel sponsored by the Mt Sinai Ethics Committee. Other presenter: William Carter, LL.B. Toronto. 28 November 1991.

**Ethical Issues in Nephrology.** Case commentary provided as part of the series on medical ethics sponsored by the Ethics Committee, Mt Sinai Hospital. With Dr Logan, Nephrologist, Mt Sinai. Toronto. 14 March, 1992.

**Justice in the Allocation of Medical Resources.** Commentator and Moderator of Panel held during the International Consensus Conference on Doctor-Patient Relationship sponsored by the ad hoc group, Science of the Art of Medicine (SAM), from the Faculty of Medicine, University of Toronto. Toronto. 14-16 November, 1991. To Keep But Not to Treat: Ethical and Social Dilemmas in Treatment Refusals. Panel at a three-day symposium Forensic Aspects of Schizophrenia. Other panelists: Ms June Conway Beeby, Dr Russell Fleming, Ms Mary Beth Valentine, and Richard. Penetanguishene, Ontario. 20 June 1990.

**No Resuscitation Policy: Ethical Considerations.** Medical Ethics Seminars for Clinical Clerks, Interns and Residents, Mt. Sinai Hospital. Toronto. 24 November 1989.

**Consent and Issues Relating to the Keeping of Charts.** Panelist during a Symposium on Nursing and Law sponsored by the Nursing Association of Ontario. Toronto, Ontario. 24 October, 1989

**Balancing Law and Ethics.** A panelist in the series "Nursing and the Law" sponsored by St. Michael's Hospital, Toronto. Co-panelist: George Webster. 16 May, 1989.

**A Delicate Balance.** Panelist at the 6th Annual Long Term Care Forum - Ethical Issues in the Care of the Elderly. Co-Panelist: Professor Bernard Dickens, Faculty of Law, University of Toronto. Sponsored by St. Joseph's Villa, Dundas, Ontario. 29 March 1989.

**No Resuscitation Policy: Ethical Considerations.** Medical Ethics Seminars for Clinical Clerks, Interns and Residents. Mt. Sinai Hospital. With Dr Coleman. Toronto. 24 February 1989.

**Ethical Issues in Critical Care Medicine.** Medical Ethics Seminars for Clinical Nurses, Internists and Residents. Mt. Sinai Hospital. Toronto. 25 November 1988.

**Alzheimer Research: Should non-competent patients be research subjects?** Panelist at a workshop. Panelists included a representative in the Alzheimer's Society of Canada, Dr Bruce McDonald, Clinical Director of Palliative Care, Providence Villa and Hospital; and Mr. George Webster, Medical Ethicist. Providence Villa and Hospital, Scarborough, Ontario. 28 April 1988.

**Clinical Research and 3rd Party Consent.** Panelist at a public seminar, sponsored by Toronto General Hospital Clinical Ethics Committee. With Dr Neil Lazar, Head, Medical Intensive Care Unit, Toronto General Hospital. Toronto. 17 March 1988.

**Mental Health Legislation: The Impact on the Practice of Psychiatry.** Panelist at a seminar sponsored by Ontario Psychiatric Association (Community Psychiatry Programming). Panelists: Dr Brian Hoffman, Mr. Jonathan Rudin and Mr. Gilbert Sharp. Toronto. 29 January 1988.

Case Commentator (with Michael Coughlin): **Issues Big and Small: in Balancing Law and Ethics.** Afternoon session in Balancing Law and Ethics, sponsored by Ontario Hospital Association. Don Mills, Ontario. 7 October 1987.

Member of a cast of characters that played out a case scenario involving AIDS, Confidentiality, Civil Rights and the Public Interest, and included the offering of a short paper and concluding commentary. Ethical Grand Rounds, Toronto Western Hospital. 22 October 1986.

**Conflicts in Codes of Ethics: Some Legal Issues:** Oral presentation to a panel on "**Whistleblowing in the Forestry Industry**" sponsored by the Occupational Ethics Group of the University of Toronto and York University. University of Toronto (University College). 13 April, 1985.

## 13.0 PROFESSIONAL CONSULTATIONS

### 13.1 As Member of an Institutional Ethics Committee or Institutional Clinical Ethics Consultant

Member, Ethics Committee of the Board of Trustees, Centre for Addiction and Mental Health. Monthly meetings for 2 hours; usually 7 or 8 meetings per year.

Interim Bioethicist, Mount Sinai Hospital, Toronto (September 1998-June 1999)

Member, Ethics Committee, Mount Sinai Hospital, Toronto, 1988-2000.

Member, Ethics Committee of the Board of Trustees, Centre for Addiction and Mental Health, Toronto, 1998-present.

Member and Vice-Chair, Community Advisory Board, Queen Street Mental Health Centre, Toronto  
 Chair, Quality Assurance and Patient Care Committee  
 Member, Ethics Committee  
 Chair, Ad Hoc Committee on the Patient Profile

Member, Ethics Committee, Toronto General Hospital, 1988-1992

### **13.2 Consultations Outside Institutional Appointments and Institutional Ethics Committees**

**Consultations at the University of Kentucky, Lexington, Kentucky:** Department of Family Medicine (10 May 2005); University of Kentucky Hospital Ethics committee (10 May 2005); Department of Paediatrics (10 May 2005); Nursing Leaders and Nursing Staff Development, Faculty of Nursing (10 May 2005); Residents in Paediatric Intensive Care (10 May 2005); Staff from the Department of Anesthesia, Geriatrics and Social Work (11 May 2005); and Department of Psychiatry (11 May 2005).

Consultation with Dr Ann Robertson, Public Health Sciences, University of Toronto. Topic: coordination of graduate courses in bioethics at the University of Toronto. January 2004.

Consultation with Ms Eleanor Burke. Topic: Bioethics topics and instructors for the Knox College Summer Program at the University of Toronto. January 2004.

Application of stated guidelines in providing a reference for promotion to Associate Professor, Department of Philosophy for Dr Brian Scarlett, University of Melbourne, Australia. September 2003.

**Consultation over three days with Sudbury Regional Hospital on Instituting an Organization Ethics Program.** Involved: Public Lecture ("The Virtuous Hospital: Ethical Culture and Ethical Climate"); all-day Workshop with representatives from all divisions or units in the hospital in which I introduced my own model of Organization Ethics; and a meeting with the Hospital's Ethics Committee in which I gave a wrap-up of the events of the workshop and provided suggestions for moving forward with the program. November 20-22, 2003. **Sudbury.**

## **Consultations provided for the College of Physicians and Surgeons of Ontario**

Regular consultations with chairs and members of other ethics committees and bioethicists within the Joint Centre for Bioethics (Clinical Ethics Group), and with bioethicists across Canada and internationally.

Other consultations: **ethics committees** (Kundra, Ottawa); **Do Not Resuscitate Orders** (Butler, Toronto); **end of life issues and advance directives** (Crichton-Harris, Toronto); **bioethics and law** (Wilson, Ottawa); **Do Not Resuscitate policies** (Bennett, Toronto); **consent for admission to care facilities** (Gibson, Toronto); **Anderson End of Life Project** (Hawryluck, Toronto).

**Alternative Dispute Resolution for the College of Physicians and Surgeons of Ontario: Informed Consent and Physician-Patient Relationship; and Falsifying Records.** 1999ff.

Ongoing case consultations (as well as education and policy analysis) in my role as Interim Bioethicist at the Mount Sinai Hospital, Toronto. September 1998-June 1999.

Case consultation, Neonatal Intensive Care Unit, Mt Sinai Hospital. Contact: Ms Jocelyn Bennett, Clinical Nurse

Specialist/Member, Ethics Committee, Mt Sinai Hospital. August-September 1998.

Ongoing case consultation and personal tutoring in medical ethics (Falsifying Research Data). Now before the Ontario College of Physicians and Surgeons of Ontario. Toronto. May 1998-present.

Alternative Dispute Resolution for the College of Physicians and Surgeons of Ontario (Informed Consent and Physician-Patient Relationship). September 2, 17, 30 1998 (continuing).

Case Consultation: Competence in geriatric care. Dr. Barry Cooper. Geriatric Outreach Program, St. Boniface Hospital. Winnipeg, Manitoba. 5 December, 1997.

Consultation with committee advisory to the Consent and Capacity Board Chair, Michael Bay. Toronto. 22 January, 1998.

Consultation with Mr Peter Meier, LLM student at Osgoode Hall Law School. **Alternative dispute resolution procedures before the Consent and Capacity Board of Ontario.** Toronto. 10 September, 1997.

Consultant to University of Toronto Faculty of Social Work Task Force on Ethical Issues of Private Funding of Research at Universities. 25 February, 1997.

Consultation with Obstetrics/Gynecology Ethics Committee, The Toronto Hospital. 7 January, 1997.

Consultation with Consent and Capacity Board, Toronto. 25 June, 1996.

**Alternative Dispute Resolution for Ontario College of Physicians and Surgeons (Informed Consent and Revealing Mistakes). Toronto. April 16 and July 5, 1996.**

Workshop with the Ethics Committee, Women's College Hospital, Toronto. 21 September 1993.

Consultation with Ms Cynthia Crawford, Chair, Ethics Committee, Women's College Hospital, Toronto. On educating the Ethics Committee. 8 September 1993.

Consultation with the Ethics Committee of Etobicoke General Hospital on Educating the Ethics Committee. 31 May 1993.

Consultation of SSHRC Grant on Ethics Consultations and Ethics Committees with Ms Alda Heidemann of the Canadian Council for Health Facilities Accreditation, Ottawa. Topic: **Accrediting ethical behaviour in institutions.** Toronto. 5 May 1993.

Consultation with the Perinatal Group at Mt Sinai Hospital concerning the establishment of a policy on late termination of pregnancy. Toronto. 4, 11, 18 May 1993.

Consultation with Task Force on Caring for the Dying ("**Preparing for Death Together**"), Division of Mission in Canada, United Church of Canada. Toronto. 7 April 1993.

Consultation with Donald Martin and Harry Sutherland concerning "**Crossing Over**", a film on death and dying. Toronto. 24 September 1992.

**Consultation with the Public Trustee (British Columbia) and her staff on the Capacity and Needs Review undertaken by the Government of British Columbia.** Office of the Public Trustee, Ms Myrna Hall. Ongoing through the SSHRC project: Robert Pepper-Smith later sat on a governmental committee responsible for reviewing legislation in BC, and assisted in writing position papers. Vancouver, BC. 24 June 1992.

Consultation with Ms Myrna Hall, Public Trustee for B.C., Professor Robert Gordon, Department of Criminology, Simon Fraser University (co-chairs of the committee reviewing B.C. legislation on guardianship), Ms Nicole Fontaine, Public Curator for Quebec, concerning **public policy and legislation on Competency, Advocacy and**

**Guardianship issues related to the elderly.** Toronto. 28 May 1992.

Consultation with the Department of Occupational Therapy, Baycrest Centre for Geriatric Care. Topic: **Assessment of Competency. Toronto. 13 April 1992.**

Consultation with Staff from the Advocacy Centre for the Elderly. Topics: **Assessments of Competency and Issues of Guardianship and Advocacy.** Toronto. 19 March 1992.

Consultations with Psychiatric Patients Advocacy Office on **Non-Instructed Advocacy.** Toronto. 5 March; 7 April; 19 May 1992.

Consultation with Mr John DeMarco and Ms Mary Beth Valentine, Ministry of Immigration and Citizenship. Topic: **Competency Assessments and the Proposed Legislation in Ontario (Bills 74, 108-110).** 24 February 1992.

Case consultation with Dr Stall, Department of Psychiatry, and St Joseph's Health Centre concerning the **competency of a patient diagnosed as having schizophrenia.** Toronto. 18 February 1992.

Consultation with the Office of the Provincial Auditor. Topic: **Responsibility of the Community Advisory Boards of Mental Health Facilities in the Province of Ontario.** Toronto. 17 February 1992.

Consultation with Judith Wahl, Executive Director, Advocacy Centre for the Elderly. Topic: **Competency Assessments and Issues of Guardianship and Advocacy.** Toronto. 13 February 1992.

Consultation with Centre for Studies in Aging, University of Toronto. Topic: **Competency, Guardianship and Justice.** Toronto. 6 February, 1992.

Consultation with Ms Catherine Dowdall, Office of Seniors Issues, Government of Ontario. Topic: **Competency, Guardianship and Advocacy.** Toronto. 30 January, 1992.

Consultation with the Psychiatric Patients Advocacy Office, Toronto. Topic: **Non-Instructed Advocacy.** Toronto. 16 January 1992.

Written consultation on **Informed Consent, Competency and the Use of Analgesics in the Emergency Department.** Reference: Dr Derek Jones, Head, Emergency Department, St Michael's Hospital, Toronto. Submitted: 23 January, 1991.

Consultation re: **Establishing a Centre for Bioethics at Leeds.** Dr Jennifer Jackson, Department of Philosophy, University of Leeds. Toronto. 18 October 1990.

**Consultation on the Assessment of Competency** with Mr Michael Bay, Chair, Psychiatric Review Board, West Region. Competency Clinic, Baycrest Centre for Geriatric Care. Toronto. 17 October 1990.

**Consultations on Guardianship Legislation** with Ms Jacqueline Nelson, Office of the Attorney General of British Columbia: (a) Clinic presentation on 15 August, 1990; (b) with Bernard Dickens, Faculty of Law, on 17 August, 1990. Toronto.

Case Consultation with health care team on **the Assessment of Competency in 92 year old woman who was an inpatient at St Michael's Hospital.** Toronto. 5 April 1990.

Three consultations with Mr Hugh Paisley, Public Trustee of Ontario (on **Guardianship and Surrogacy Decision Making**). Competency Clinic, Baycrest Centre for Geriatric Care. Toronto. Spring 1991.

Consultation on the **Role of Hospital Ethics Committees.** North York General Hospital. North York, Ontario. 3 April, 1989.

Consultation on **the Role of Hospital Ethics Committees**. Northwestern General Hospital. Toronto, Ontario. 20 September, 1989.

Consultation on speakers and topics for a **Programme in Bioethics** to be given at the Annual Meeting of the National Association of University Women's Federation held in Toronto in August 1991.

Consultant, **TVO Series "Saying Goodbye" on grief and loss**. Director: Ms. Linda Rainsberry. Toronto. Consultation group established February 1988; series screened October-December 1990.

Consultations with Marilynne Seguin, Executive Director, **Dying with Dignity**. National Office, 175 St. Clair Ave. West, Toronto. 1989 ff.

**Consultant to Skyworks' production of educational films in Health Care Ethics: "To Hurt and To Heal" (imperiled newborns in neonatal intensive care setting, etc, 1983-5), "Crying for Happiness" (psychiatric treatment of geriatric patients in daycare program, 1989-90), "The Right to Care" (nurses and social justice, 1990). Toronto.**

## 14.0 PRESENTATIONS TO PROFESSIONAL/LAY AUDIENCES

### 14.1 Conferences, Meetings

**Current Issues in Medical Ethics: Control of One's Life**. Invited paper. Sponsored by The Round Table. Hart House, University of Toronto. 10 March 1993.

Law, Ethics and Quality Assurance. Workshop on the Deinstitutionalization of Psychiatric Patients. Annual Meeting of the Community Advisory Boards of Mental Health Facilities. Thunder Bay, Ontario. 3-6 June, 1992.

**Barriers to Community**. Keynote Address at a conference sponsored by Community Mental Health entitled Creating Effective Partnerships. Also circulated through the workshops held throughout the day and provided a wrap-up at the closing of the conference. Peterborough, Ontario. 27 March, 1992.

**Euthanasia and Dying with Dignity**. Invited paper, panel discussion, and workshop. Annual Meeting of the National University Women's Federation. Other papers by George Webster, Abbyann Lynch and Bridget Campion. Toronto. 17 August, 1991.

**Workshop on Quality Assurance and Patient Care**. Annual Meeting of the Community Advisory Boards of the Provincial Psychiatric Hospitals (Mental Health Centres). Oshawa, Ontario. Two workshops on 9 & 10 May, 1991.

**Good Science and Good Scientists: Egoism, Equality and Research**. Paper delivered on 21 January 1990 to the session on "Individual Research v. Government Regulation: Reaching a Consensus" at the Third Annual McGill-MIT Pugwash Conference, "The New Architects of Life: What are the Implications of Biotechnology?" Montreal, Quebec. 18-21 January, 1990.

**Voluntary Euthanasia: The Canadian Reality**: A paper presented to "Last Will - Voluntary Euthanasia", a Symposium sponsored by Dying with Dignity. Other speakers: Dr Pieter Admiraal, Chief Anaesthetist, Delft, Holland; and Robert L. Risley, B.Juris, California. Convener: Ms. Marilynne Seguin. Toronto. 6 May 1989. (Taped and replayed as part of a lecture series on Euthanasia by radio station CJRT, Toronto in November 1989.)

**Talking Isn't Teaching: The Role of the Humanities in the Education of Scientists and Professionals**. A paper delivered at the Professional Development Day held at Senator O'Connor Secondary School, Scarborough, Ontario. 25 June, 1985.

### 14.2 Presentations to Lay Audiences



**Pain control at the end of life: Good medicine or euthanasia?** Invited paper plus discussion. Victoria Women's Association. Victoria College in Victoria University, University of Toronto. 26 March 2002.

**Medicine and Ethics.** Keynote Address. Later Life Learning, Innis College, University of Toronto. 16 September 1999.

Moderator of a Roundtable Discussion, "Debating the Issues" at the University of St. Michael's College, Continuing Education Division's Third Annual Conference on "**Ethical Issues for the Next Millennium: Quality of Life and Genetics - Reflections on Ethical Implications of Genetic Research**". Panelists: Barry Brown, James Kennedy, Trudo Lemmens, Moira McQueen and Ronald Mercier. Toronto, Ontario. 14 May 1999.

**Seeking Self.** An invited lecture in the Senior Alumni Learning Series. University College, University of Toronto. 28 April, 1998.

**Ethics, Law and Autonomy at the End of Life.** Later Life Learning Series, sponsored by Innis College, University of Toronto. 9 March, 1998.

Workshop on **The Role of Community Advisory Boards.** Whitby Psychiatric Hospital. Whitby, Ontario. 25 November 1993.

**Euthanasia and the Right to Die.** Symposium sponsored by the Secular Jewish Association. Other panelists: Dr Larry Librach, Mt. Sinai Hospital, and Margaret Rintoul, estates lawyer. Toronto. 20 May 1993

**Physician-Assisted Death.** Paper and discussion with Senior Alumni Association of the University of Toronto. University College, University of Toronto. 12 April 1993.

**Advance Directives.** Sponsored by the Daycare Unit, Mental Health Clinic, Humber Memorial Hospital. Toronto. 16 November, 1992.

**Euthanasia and End-of-life Decisions: Ethical and Legal Issues.** Leaside United Church, Toronto. 21 October 1992.

**Living a Life of One's Own.** George Syme Centre, Toronto. 9 September 1992.

**Taking Control of One's Life.** Paper presented to the Older Adults Centres' Association of Ontario. 28 April 1992.

**Ethics and Euthanasia.** Workshop presented to the Applewood Conference on Ethics sponsored by the Applewood Committee on Ethics and the Peel Board of Education. Mississauga, Ontario. 8 March, 1992.

**Decisions at the End of Life.** Case presentation and discussion presented twice with Dr George Webster, Ethicist, St Michael's Hospital. Sponsored by the Sisters of St Joseph, Toronto. 12 February, 1992 (parishioners) and 26 February, 1992 (priests and nuns).

**Competency, Surrogate Decision Making and Advance Directives.** Paper to the University of Toronto Senior Alumni Association, Scarborough Branch 25 April 1991.

**Ethics and Aging.** Paper to the Victoria University Women's Association. Toronto. 24 April, 1991.

**Competency.** Invited paper presented to the Undergraduate Bioethics Students Association. Trinity College, University of Toronto. 28 March 1991.

**Living a Life of One's Own.** Invited talk presented to Victoria University Alumni Association, Christmas Luncheon. Toronto. 8 December 1990.

**Ethical and Legal Issues in Emergency Care.** Paper presented to students in Ambulance and Emergency Care

Programme. Niagara College. Welland, Ontario. 9 November, 1990.

**Euthanasia and Medical Control of Dying.** Paper presented to University of Toronto Senior Alumni. University College, University of Toronto. 22 October 1990.

**Issues in Medical Ethics: Euthanasia, Advance Directives and Cost Containment.** Paper and discussion delivered to the University Women's Club of Etobicoke. Toronto. 12 April, 1990.

**Justice in Geriatric Care.** A lecture delivered in the Victoria College Public Lecture Series held at Victoria College, University of Toronto. 9-10 March, 1990.

**Euthanasia, Individual Rights and Social Policy:** Lecture to the University of Toronto Women's Club of North York. Education Centre of North York, Metropolitan Toronto. 27 March 1989.

**Contemporary Controversies in Ethics and Political Philosophy.** Lecture given as part of the Living and Learning in Retirement Series. Glendon College of York University. Toronto. 28 November 1986.

**Medicine, Ethics and the Law,** a lecture delivered to Student Pugwash at Trent University. Peterborough, Ontario. 20 March, 1986.

**Harvesting Transplant Organs: Sewing Where You Reap.** Paper delivered in Victoria College's Intellectual Life Committee's Work In Progress Series. Toronto. November, 1983.

The New Property: Modern Legal Views and Property and Freedom, two lectures delivered in the Alumni Association of Victoria College's Mind and Matter Series. On 2 March and 6 April 1982 respectively.

### 14.3 Presentations via Television, Film/Tape, and Radio

#### 14.3.1 Professional

**Competency Assessment: Ethical Guidelines to Assist the Physician.** An invited presentation in the series entitled Ethical Problems in Clinical Practice. Telemedicine Canada (Faculty of Medicine, University of Toronto; Faculty of Health Sciences, McMaster University; Toronto General Hospital). Broadcast internationally. Toronto. 22 April, 1998.

**Ethical Issues for Social Workers in Hospitals: Competency Assessments and Discharge Planning.** Radio presentation sponsored by Telemedicine Canada (Faculty of Medicine, University of Toronto; Faculty of Health Sciences, McMaster University; Toronto General Hospital). Broadcast internationally. Toronto. 26 June 1991.

**Dilemmas, Decisions, Directions. Filmed presentation of "Ethical and Legal Issues in Case Management: Competency, Risk and Professional and Client Rights and Responsibilities".** McMaster University, Hamilton, Ontario. 8 March 1991. (Initially presented as a paper to the Seventh Annual McMaster Summer Institute in Gerontology on "Case Management: Beyond the Basics" at McMaster University, Hamilton, Ontario on 13 June, 1990.)

#### 14.3.2 Non-Professional

Television interview and phone-in with Pam Seattle on the **Tyrell Dueck case (13 year old Saskatchewan boy with bone can be ordered to have chemotherapy treatment by the court)**. "Last Call", City TV. 22 March, 1999.

Radio interview and phone-in on CKNW 98 (Vancouver radio station) with Fanny Keefer on **Competence, Guardianship and Advance Directives**. Vancouver, BC. 4 April, 1997.

**Competence, Guardianship and Surrogate Decision Making.** An interview with Charles Goldenberg, CIUT

(University of Toronto's radio station). With SSHRC Research Fellows Robert Pepper-Smith and Lorraine Landry. Toronto. 1 March 1993.

**Panel Discussion and Phone-in Programme on "Euthanasia".** Rogers Cable TV show "Reaction". Co-Panelists: Dr George Webster, Fontbonne Health Care System, Dr Harley Smythe, Wellesley Hospital, and Mr David Coop, Social Worker, AIDS Clinic, Toronto General Hospital. Toronto. 15 November, 1990.

**Interview on Competency Assessments in the Elderly with Lynn Gordon,** CBC "The Best Years". With Prof Bernard Dickens, Faculty of Law, and Dr Michel Silberfeld, Dept of Psychiatry, Baycrest Centre for Geriatric Care. Toronto. 27 September, 1990.

**Studio Discussion following "First Snowfall", last in the series of five films entitled "Saying Goodbye" on which I consulted to TVOntario.** Director and producer: Linda Rainsberry. Toronto. 4 July 1990.

Interviewed by Mr Glen Groulx for CIUT on Competency Assessments for Elderly Patients. 23 March 1990.

**Dying With Dignity. Panelist on one-hour phone-in radio programme on CJRT. Co-Panelist: Dr Margaret Norquay.** Host: Tom Fulton. Toronto. 31 October 1989.

**Dying with Dignity. Member of a Panel on Radio Station CFRB** (The Bob Ruttina Show, hosted by Bill McVean). Toronto. 27 May 1986.

**Society's Rights and Individual Ownership: Organ Transplantation,** a programme videotaped for CBC's "Take 30" with Harry Brown. Toronto. Shown in March 1983.

**Harvesting Human Organs for Transplant Purposes, an hour videotaped for "The Great Debate".** With Dr John Dossetor, Faculty of Medicine, University of Alberta. Toronto. 2 November, 1982.

### ***15.0 RELEVANT TEACHING AND LECTURES IN BIOETHICS***

#### **Seminars in Clinical Ethics in the Critical Care Medicine Program (University of Toronto Teaching Hospitals)**

**Director: Dr Neil Lazar.**

#### **2009-2010 –Expert external consultant for the series:**

Definition and Determination of Death (one session on brain death, one on cardiac death, and one on organ donation after cardiac death)

Clinical case consultations

The Ontario Protocol on triaging in the ICU during pandemic (2 seminars

(To be continued until June 2010)

#### **2008-2009 – Expert external consultant for the series:**

Decision making in the ICU

Debate – Dead Donor rule

Religion in the ICU (two seminars

Waived consent in the ICU

Research and Quality Improvement Research

Pandemic surge planning, and ethics consultations.

### **2007-2008 - Expert external consultant for the series:**

Pro/Con Debate: Conscientious objection to offering donation after cardiac death. With Neil Lazar and an Ethics Fellows Debate Panel. 16 October 2007.

Surrogate Decision Making in the ICU. With Neil Lazar and James Downar. 18 September 2007.

Ethics - Pro/Con Debate - Be it resolved that advance directives are an impediment to reasonable practice in the ICU and  
 Consent for Research in the ICU  
 Merits of Consent for Blood Transfusion in the ICU  
 Organizational Ethics  
 DCD from the Intensivists Perspective  
 Substitute Decision Making in the ICU  
 Conscientious objection to offering DCD; a Pro/Con debate  
 Research Ethics  
 Religious perspectives in the ICU  
 Disclosure and Truth-telling  
 End of life care policies; the Manitoba example  
 Posthumous donation of reproductive tissue

### **2006-2007 - Expert external consultant for the series:**

Consent to research in the ICU. With Neil Lazar. 20 February 2007.

Pro/Con Debate: Be it resolved that advance directives are an impediment to reasonable practice in the ICU. With Neil Lazar. 16 January 2007.

Resource allocation in the ICU. With Neil Lazar. 19 December 2006.

Legal and Ethical Obligations Regarding Disclosure  
 Frameworks for Ethics Decision Making  
 Organ Donation after Cardiac Death  
 Ontario needs presumed consent legislation for organ donation  
 Quality End-of-Life Care  
 Refusal of Life Sustaining Treatment  
 Conscientious Refusal  
 Ethics - Resource Allocation

### **2005-2006 - Expert external consultant for the series:**

Legal and ethical obligations regarding disclosure. With Neil Lazar. 17 January 2006

A Pro/Con debate on professionalism in the context of the pandemic flu epidemic: "I will/will not show up for work". With Neil Lazar. 15 November 2005.

Consent vs. Coercion  
 Ethics in Organ and Tissue Donation  
 Planning Session for Sept 05 - June 06

Delivering Bad News  
 Critical Care Triage  
 Professionalism: A Pro/Con Debate "In the context of a Pandemic Flu Epidemic,  
 I will/will not show up for work"

### **2004-2005 - Expert external consultant for the series:**

Organ donation after cardio-circulatory determination of death. With Neil Lazar. 15 February 2005..

Consent and surrogate decision making in the ICU. With Neil Lazar. 21 September 2004.

Posthumous Donation of Reproductive Organs  
 Consent and Capacity Board  
 What it Means to be a Dr - the Philosophers Stone  
 The Ethics of Novel Therapies in Critical Care  
 Consent and Substitute Decision Making  
 Won't Work or Not Worth It  
 Resource Allocation  
 Palliative Care  
 Organ Donation after Cardio-circulatory Determination of Death

### **2003-2004 - Expert external consultant for the series:**

What it means to *be* a doctor – the philosopher’s stone. Paper delivered to residents and fellows in the critical care medicine program. 18 May 2004.

The case for/against non-therapeutic ventilation  
 Confidentiality issues in critical care medicine  
 The impaired colleague  
 Culture in the Western ICU & curriculum planning for 03/04  
 Professionalism - what have we learned post SARS  
 Medical Futility: Friend or Foe  
 Families are valid substitute decision makers - yes or no?

### **2002-2003 - Expert external consultant for the series:**

Ethics-Redefining Brain Death  
 Ethics-Families that request inappropriate treatment  
 Ethics-Do we need consent prior to discontinuing life sustaining support  
 Ethics-Challenges to the legal framework of substitute decision making

### **2001-2002 - Expert external consultant for the series:**

End of Life Decision Making

Cultural Issues in CCM  
 Substitute Decision Making  
 Consent and Substitute Decision Making  
 Pharmaco-ethics with a focus on communication issues  
 Use of Novel Therapies in Critical Care

### **Seminars in Medical Ethics in the International Medical Graduates Program (Ministry of Health (Ontario) and Ontario College of Physicians and Surgeons:**

#### **2000-2001**

Seminars in Medical Ethics. Five 3.5 hour sessions in the International Medical Graduates Program: Introduction to Medical Ethics (Decision-Making Models of Clinical Ethical Reasoning, the Physician-Patient Relationship, etc); Consent to Treatment; Competence to Make Health Care Decisions; Substitute Decision Making and Advance Directives; End-of-Life Issues (including DNR Orders and Futility); Euthanasia and Physician-Assisted Suicide); Maternal-Fetal Conflict; Paediatric Ethics; Ethical Issues in Gender and Sexuality; Ethical Issues in Abuse within the Family. Seminars coordinated with the standardized patient program organized by the course in Cross-Cultural Communication. Sponsored by the Faculty of Medicine, University of Toronto, and the Ontario Ministry of Health. Co-taught with Dr. Neil Lazar, Chair, Ethics Committee, University Health Network. 17-20, 23 April, 2001.

#### **1999-2000**

Seminars in Medical Ethics. Six 90-minute seminars in the International Medical Graduates Program: Consent to Treatment and Competence to Make Health Care Decisions; Substitute Decision Making; Justice, Health Policy and Economics; Justice at the Bedside (including DNR Orders and Futility); Maternal-Fetal Conflict; Paediatric Ethics. Sponsored by the Faculty of Medicine, University of Toronto, co-taught with Dr. Neil Lazar, Chair, Ethics Committee, University Health Network. 12-15 April, 2000

Seminars in Medical Ethics. Six 90-minute seminars in the International Medical Graduates Program: Consent to Treatment and Competence to Make Health Care Decisions; Substitute Decision Making; Justice, Health Policy and Economics; Justice at the Bedside (including DNR Orders and Futility); Maternal-Fetal Conflict; Paediatric Ethics. Sponsored by the Faculty of Medicine, University of Toronto, co-taught with Dr. Neil Lazar, Chair, Ethics Committee, University Health Network. 26-28 April, 1999.

Ethics and Mental Health: Vulnerability in the Physician-Patient Relationship. A paper presented to Residents in Psychiatry. Centre for Addiction and Mental Health, Toronto, Ontario. 15 March, 2000.

#### **1998-1999**

The Nature of Evidence. Seminar presented to a class in the National Fellowship Program in Community and Family Medicine. Sponsored by Family and Community Medicine, Faculty of Medicine, University of Toronto. Toronto. 5 June 1999.

Ethical Models of Teacher-Student Relationship. Seminar delivered to MSC 5000Y Seminar on Graduate Teaching. Institute of Medical Science, University of Toronto. 24 March 1999.

#### **1997-1998**

Seminars in Medical Ethics. Six 90-minute seminars in the International Medical Graduate Program of the College of Physicians and Surgeons of Ontario: Consent to Treatment and Capacity; Substitute Decision Making; Justice, Health Policy and Economics; End of Life Care (DNR Orders and Futility); Maternal-Fetal Conflict; and Paediatric Ethics, 20-22 April, 1998. Sponsored by the Faculty of Medicine, University of Toronto. Co-taught with Dr. Neil Lazar, Chair, Ethics Committee, The Toronto Hospital.

Ethical Issues in Case Management. Case Management Program, Gerontological Studies, Woodsworth College, University of Toronto. 5 April, 1998.

Ethical Issues in Case Management. Case Management Program, Office of Gerontological Studies, McMaster University, Hamilton, Ontario, 17 March, 1998.

Competence to Stand Trial. Guest lecture in PHL 383S (Ethics and Mental Health), University of Toronto. 23 February, 1998.

Competence. A paper presented to Geriatric Mental Health, Continuing Health Sciences, Post Professional Education, Faculty of Health Sciences, McMaster University. Hamilton, Ontario. 4 February, 1998.

Lecture/Seminar on A Philosophical Case for Publicly-Funded Health Care: Application. CHL 5771S: Resource Allocation Ethics, University of Toronto. (An application of previous lecture on Philosophical Approaches to Justice in the Allocation of Health Care Resources.) 20 January, 1998.

Lecture/Seminar on A Philosophical Case for Publicly-Funded Health Care, CHL 5771S: Resource Allocation Ethics, University of Toronto. 13 January, 1998.

Ethical Issues in Mental Health and Consent Law. Presented at the Clarke Institute of Psychiatry. Sponsored by the Faculty of Law, University of Toronto. 19 November, 1997.

#### **1996-1997**

Seminars in Medical Ethics. Five 90-minute seminars sponsored by the International Medical Graduates Program of the College of Physicians and Surgeons of Ontario. Co-taught with Dr Neil Lazar, Head, Medical Intensive Care Unit, Toronto Hospital. May 1996.

Ethical Dilemmas in Social Work Practice. Seminar in Social Work 4622 with George Webster. University of Toronto MSW Program. 18 November, 1996.

#### **1995-1996**

Seminars in Medical Ethics. Five 90-minute seminars sponsored by the International Medical Graduates Program of the College of Physicians and Surgeons of Ontario. Co-taught with Dr Neil Lazar, Head, Medical Intensive Care Unit, Toronto Hospital. November, 1995.

#### **1994-1995**

Seminars in Medical Ethics. Five 90-minute seminars sponsored by the International Medical Graduates Program of the College of Physicians and Surgeons of Ontario. Co-taught with Dr Neil Lazar, Head, Medical Intensive Care Unit, Toronto Hospital. November, 1994.

#### **1993-1994**

Seminars in Medical Ethics. Five 90-minute seminars sponsored by the Pre-Internship Program of the College of Physicians and Surgeons of Ontario. Co-taught with Dr Neil Lazar, Head, Medical Intensive Care Unit, Toronto Hospital. 3 November -1 December, 1993.

#### **1992-1993**

Seminars in Medical Ethics. Five seminars sponsored by the Pre-Internship Program of the College of Physicians and Surgeons of Ontario. Co-taught with Dr Neil Lazar, Head, Medical Intensive Care Unit, Toronto Hospital. 28

October - 25 November, 1992.

Reproductive Ethics. Year III, Faculty of Medicine. University of Toronto. 3 & 10 February, 1993.

## ***16.0 TEACHING, SUPERVISION AND THESIS EXAMINATION IN THE DEPARTMENT OF PHILOSOPHY***

### **16.1 LIST OF COURSES (recent)**

Note: All undergraduate and graduate courses below were designed by the author. All courses make extensive and regular use of audiovisual materials and personally composed Casebooks.

#### **16.1.1 Undergraduate Courses Taught**

1998-9

PHL 496F Independent Study in Bioethics

1995-6

PHL 281Y Bioethics

1994-5

PHL 271F Law & Morality

PHL 382F Death & Dying

PHL 370S Issues in Philosophy of Law

1993-94

PHL 383F Values and Mental Health

PHL 495F Special Tutorial - Competence and Consent

#### **16.1.2 Graduate Courses Taught**

2003-2004

PHL 2145S Bioethics (3 hours per week x 13 weeks; 6 students)

2002 January - 2003 December: Long Term Disability

2001-2002

PHL 2145F Bioethics

2000-2001

PHL 1000S (summer) Independent Study (Julie Ponesse)

MSC 1052S Clinical Bioethics; 4 hours per session x 5 sessions; 9 students

1999-2000

PHL 2145F Bioethics; 3 hours per week x 13 weeks, 10 students

PHL 2146Y Topics in Bioethics; 4 hours per session x 10 sessions, 9 students

MSC 3001Y Foundations Seminar I (Co-Director and Instructor); personally instructed 4 sessions x 4 hours per session; 9 students

PHL 1000S Independent Study (Matthew Wong); 1.5 hours per week



PHL 1000S Independent Study (Adrienne Rosen); 1.5 hours per week  
 PHL 1000S Independent Study (Jim Huth); 1.5 hours per week  
 PHL 1000S Independent Study (Jerry Towne); 1.5 hours per week  
 PHL 1000S Independent Study (Kate Arthur); 1.5 hours per week

1998-9

PHL 2145F Bioethics (2 sections; total of 22 students)  
 MSC 1052S Clinical Bioethics (20 students)

1997-8

MSC 1052S Clinical Bioethics

1996-97

MSC 1052F Clinical Bioethics

1994-95

PHL 2145S Bioethics

1992-3

PHL 2145S Bioethics

## **17.0 STUDENT SUPERVISIONS**

### **17.1 Masters Students**

Karen Faith, Institute of Medical Science (IMS)/Collaborative Program in Bioethics (CPB)(primary supervisor, initially; later, secondary supervisor). "Social Work Ethics in Practice: A Study of Recent Masters of Social Work (MSW) Graduates" (May 1998 until completion in June 1999). MSc 1999.

Kimberly Walker, Education (EDU)/CPB (secondary supervisor). "Medical Compliance Research: Ethical Issues in the Context of HIV Combination Therapies" (September 1995-present; Thesis topic changed September 1998) [withdrew from University of Toronto, December 2000]

Laura Hawryluk, IMS/CPB (secondary supervisor). "End-of-Life Decisions and Futile Treatment" (January 1998 until completion in September 1999). MSc 1999.

Barbara Gibson, IMS/CPB; Successful defence December 1997 (secondary supervisor). "Long-Term Ventilation for Patients with Duchenne Muscular Dystrophy: An Ethical Analysis of Physicians' Beliefs and Practices" (September 1996-January 1998). MSc 1998.

Stephen Workman, IMS/CPB . "Treatment Withdrawal in the Intensive Care Unit (ICU): An Exploration of Health Care Providers' Experiences". Secondary supervisor: September 1997-September 1998. MSc 1998.

Leslie Soever, IMS/CPB. " Determination of Values of Elderly Females Who Sustain a Hip Fracture". Primary Supervisor (1999-2001). Committee: Dr. Aileen Davis (Rehabilitation Science), and Dr. Linda Muzzin (OISE). MSc 2001.

Brenda Gamble, Public Health Sciences. The Rise of Public/Private Partnerships for the Delivery of Medical Laboratory Services? A Comparative Case Study in Ontario Documenting and Analyzing the Implications for Patients, Providers and the Health Care System. Secondary supervisor: June 1998-2000. MSc 2002.

### **17.2 Doctoral Students**

Mona Gupta, IMS/CPB. *Evidence-based Psychiatry*. Primary supervisor: Ross Upshur. Member of the student's thesis committee together with Laurie Reznick. 2004-2009. PhD September 2010. .

Barbara Secker, Philosophy (PHL)/CPB. *"Medico-legal jurisdiction over human decision-making: A philosophical constructionist analysis of mental competence"*. Primary supervisor: 1996-2001. PhD 2001.

Robert Williams, IMS/CPB (primary supervisor). "Learning from the Past: The Ethics of Eugenics and Genetics" (November 1997-January 2002; secondary supervisor 1996-7). Student switched thesis topic and supervisor in 2002.

Kathy Carlin, IMS/CPB. *"Autonomy in Chronic Illness"*. Secondary supervisor: May 1997-January 2002. PhD 2003.

Marie Edwards, NUR/PhD, *"Critical Care Nurses' Practices of "Passing Along" What is Known of the Patient to Others"*. Secondary supervisor: 2000 ff.. Committee: Gail Donner (Primary supervisor), Donna Wells, Frances Wynn, William Harvey.

Elizabeth Peter, IMS/CPB. *"A Feminist Ethic for Nursing Practice"*. Secondary supervisor: September 1996-November 1997. PhD 1998 (January).

Naoko Morimoto, LAW/CPB, *"Development of a model legal regime for organ transplantation that will build upon Canadian, US, and Japanese experience in the field while addressing uniquely Japanese concerns"*. 1999 ff.

### 17.3 Thesis Advisor

Juliet Guichon (Law, SJD): *"An Examination and Critique of the Contract Model of Legal Regulation of Preconception Arrangements and an Alternative Proposal for Law Reform in Ontario"* SJD 1997. (Not a member of the Thesis Committee; actively involved in the direction of her research from 1989 onwards)

### 17.4 Supervision of Research Fellows and Associates

Kathy Carlin (PhD student, IMS/CPB) and Matthew Mokanski (Masters of Nursing/CPB student). Researchers for the Monograph in Competence. (2000-2001)

Mr Robert Pepper-Smith (Doctoral Student, Philosophy), Ethics Fellow, Competency Clinic, Baycrest Centre for Geriatric Care (1988-90)

Ms Lorraine Landry (Doctoral Student, Philosophy), Ethics Fellow, Competency Clinic, Baycrest Centre for Geriatric Care(1990-1)

Robert Pepper-Smith (Doctoral Student, Philosophy), Research Fellow, SSHRC Strategic Grant in Applied Ethics (Ethical and Legal Aspects of Competency Assessments in the Elderly) (1991-3)

Lorraine Landry (Doctoral Student, Philosophy), Research Fellow, SSHRC Strategic Grant in Applied Ethics (Ethical and Legal Aspects of Competency Assessments in the Elderly) (1991-3)

Louis Charland, PhD, Researcher, Security Management Systems Review, Mental Health Facilities Branch, Ministry of Health (Ontario) (1991-3)

Kelley McKinnon, LLB, Researcher, Security Management Systems Review, Mental Health Facilities Branch, Ministry of Health (Ontario) (1991-3)

## 18.0 THESIS EXAMINATIONS

Michael Gordon (IMS/CPB), MSc (2000). *"Provision of Viagra by Third Party Insurers: A Study of Priority Setting as a Reflection of Distributive Justice"*.

James Lavery (IMS/CPB), PhD (1999). *“Losing One’s Self to AIDS”*.

Deborah Zinman (IMS/CPB), MSc (1998). *“Disclosure in Informed Consent: A Modified Conversation Analysis of Four Male Surgeons’ Speech with Male and Female Patients”*

Margaret Brockett (EDU/UT), DEd (1997). *“Building Trustworthy Relationships: A Reconstruction of Ethics Education for the Health Care Professions”*

Sharon Ikonimidis (PHL/CPB), PhD (1996). *“Autonomy, Liberalism and Advance Care Planning”*

Kerry Bowman (IMS/CPB), PhD (1997). *“Chinese Canadian Attitudes Toward End-of-Life Decisions”*

Douglas Martin (IMS/CPB), PhD (1996). *“Advance Care Planning: Preparing to Die”*

## **ADMINISTRATION**

### **19.0 ADMINISTRATIVE POSITIONS**

#### **19.1 Positions Held And Service On Committees And Organizations Within The University**

Student Appeals Committee of the Faculty of Arts & Science.

Executive Committee of the Dean’s Program in Interdisciplinary Studies in the New Curriculum. 1969-1973.

Victoria College (elected) Representative to the inaugural General Council of the University of Toronto.

Victoria College (elected) Representative to the University of Toronto Faculty Association.

#### **19.1.1 University of Toronto (excluding Victoria University) (1980-present)**

Member, Review Panel on the Use of Human Subjects, Office of Research Administration, University of Toronto. (1978-2004).

Member of Search Committee for tenure-stream Assistant Professorship, Department of Philosophy (Specialization: Bioethics). Fall 1998

Member, Alloway Lecture Committee, Joint Centre for Bioethics, University of Toronto (1994-2002)

Member, Jus Lecture Committee, Joint Centre for Bioethics, University of Toronto (1994-2002)

Acting Director, Centre for Bioethics, University of Toronto (July 1-November 30, 1995)

Acting Director, Collaborative Program in Bioethics, School of Graduate Studies, University of Toronto (July 1-November 30, 1995)

Member, Decanal Advisory Committee on Graduate Affairs, Subcommittee on Professional Masters' Programs in the Faculty of Medicine; 8 hours

Chair, Bioethics Seminar Series, Joint Centre for Bioethics, University of Toronto (1996-7)

**Member of a Joint Subcommittee of Medical Interviewing Skills Task Force Committee and Clinical Medical Ethics Teachers Group. Goal: to structure a course on "Medical, Ethical and Communication Problems" for Year IV, Faculty of Medicine.** Other members include: Drs John Senn, Neil Lazar, Eric Meslin, Robert Buckman and Yvonne Kason. University of Toronto. (1987-1990)

**Member of the Committee to establish a Code of Non-Academic Offences for the Faculty of Medicine.** Report to Dean of the Faculty of Medicine (Dr Fred Lowy). University of Toronto. (1985-7)

**Member, Ad Hoc Committee of the Faculty of Medicine on Fraud in Science.** Chair: Dr Fred Lowy, Dept of Psychiatry, Toronto General Hospital. Report submitted to the Dean of Medicine, University of Toronto. (1988-90)

Member, Curriculum Committee, Department of Philosophy (1985-90)

Member, Personnel Committee, Department of Philosophy (1985-90)

Included:

- Member of Search Committee to make a Joint Appointment in Philosophy and Law;
- Member of subcommittee to assess and to devise a new "Progress Through the Rank" Form, 1988-9;
- Member of special subcommittee to assess a possible appointee to the Department Curriculum Committee, Chairperson, subcommittee on student representation to the parent committee and the role of the Philosophy Course Union, 1985-6

**Member of the Academic Appeals Board of the Faculty of Arts and Science, University of Toronto (1988-90)**

**Subject Supervisor, "Medicine and Ethics" (later called "Human Values in Medicine"), Faculty of Medicine (1986-1989).**

Included:

- Membership on ad hoc committee to discuss the Philosophy department's role in establishing a graduate institute of health-care ethics;
- Membership on the Orientation Committee, Faculty of Medicine;
- Giving a paper on the medical profession and medical ethics to the incoming class (September 4, 1986);
- Acting Coordinator, Medical Humanities Workshop Committee, Faculty of Medicine, University of Toronto (1985-90); and
- Coordinator of the programme in Medicine and Ethics (including preparation of a report to the Curriculum Committee of the Faculty of Medicine outlining the two courses to be offered in 1986-7)

**Member of a Committee to introduce the topic of organ donation and transplantation into the undergraduate medical curriculum.** Chair: Dr Carl Cardella, Toronto Western Hospital. (1986-7)

**Member, Bovey Commission response committee (early stages) (1984-5)**

Member, Medical Humanities Workshop Committee, Faculty of Medicine (1983-5) (including coordinating the Philosophy lectures in the first-year programme)

**Chair of the Dean of Arts and Science's Ad Hoc Committee on a possible programme in "Law and the Liberal Arts" (1981-3).** Report submitted 4 April, 1983.

Chair of the Department of Philosophy's Curriculum Review Committee's subcommittee on Moral and Political Philosophy, Philosophy of Law and Education during the substantive preparatory stages of the report (1982-3)

### 19.1.2 Victoria University in the University of Toronto (1980-present)

Member, Victoria College Council (1967-present)

Member, Victoria University Senate (1967-present)

Member, Victoria College Council Computer Use Committee (2000)

Member of a panel (Abby Lynch, Fellow, Victoria University, Roger Hutchinson, Principal, Emmanuel College, plus community representatives--professional and non-professional--and policy staff from the Ontario Ministry of Health) that planned four sessions on “**Long Term Care: Who Cares?** “ held at Victoria University in November 1995 and March 1996.

Member, Victoria University Senate's Academic Priorities Committee (1990-3)

**Chair, Ad Hoc Committee to Review the Sexual Harassment Policy**, Victoria University. Report to the President of Victoria University (1991-3)

Member, Presidential Search Committee, Victoria University. Report to the Board of Regents, Victoria University (1992-3)

External Member, Promotions Committee, Emmanuel College (1992-3)

Member, Victoria College Principal's Priority Committee (1990-1)

**Programme Chair, Victoria College Public Lectures, "Current Issues in Biomedical Ethics", 9 & 10 March, 1990 (1989-90)**

Member, Priorities Committee of Victoria College Council (1988-90)

Discipline Representative (Victoria College) (1985-9)

Member, President's Advisory Committee (1985-9)

Member, the Senate of Victoria University, including Member, Scholarship Committee and Publications Committee (1985-9) and author of a Report on the publication of casebooks for use as course texts submitted to the Publications Committee of the Senate (1985-6)

Member, Learning Centre Committee, Victoria College. Established the Learning Centre (computer facilities, audiovisual facilities and the language lab) (1986-9)

**Member, UTFA (Victoria University section) negotiating team on pensions and benefits (1980-3, 1984-7)**

**Chair, Academic Advisory Committee (1982-5)**

**Member, Academic Advisory Committee (1982-7), including Chair of the Subcommittee on the Learning Centre (1985-6) and Member of the Computer Use Committee (now defunct)**

Member, Academic Student Services Committee (1984-7)

Member of (and submitted major brief to) combined committee of the Academic Advisory and Recruitment, Counseling Committees called to advise (ultimately) the Planning Task Force of the Board of Regents, Victoria University (1984-5)

Member, Fellows Selection Committee, Victoria College Council (1982-5)

Member, Board of Regents, Victoria University (1982-5)

Member, External Affairs Committee, Board of Regents (1982-5)

Member, Intellectual Life Committee (assisted directly in the Public Lectures subcommittee) (1982-4)

Member, Combined Committee of Council to advise the Planning Task Force (1983-4)

**Member, Institute for History & Philosophy of Science and Technology Review Committee (1983-4)**

Chairman, Senate Nominating Committee (1980-4)

**Secretary, Victoria College Chapter of University of Toronto Faculty Association (1980-3)**

## **19.2 Positions Of Scholarly And Academic Significance Held And Service On Committees And Organizations Outside The University**

**Member, Ethics Committee of the Board of the (new) Centre for Addiction and Mental Health, Toronto** (a merger of the Clarke Institute, Queen Street Centre for Mental Health, Donwood Institute, and the Addiction Research Foundation). June 1998-June 2000.

Member of Search Committee for Bioethicist Position at Mount Sinai Hospital, 1996.

**Member, Ethics Committee, Mt Sinai Hospital.** Chair: Dr Irwin Kleinman, Dept of Psychiatry. Also a member of two ad hoc subcommittees: (a) Subcommittee on Placebo Pain Medication. (b) Subcommittee on Patient Access to Their Record. 1988-present.

**Member of the Committee to Review the Use of Human Subjects in Research, Community Research Initiatives Toronto (CRIT).** Purpose: to review research by community physicians on AIDS and HIV. 1991 - 1993.

**Vice-Chair, Community Advisory Board, Queen Street Mental Health Centre, Toronto. (Appointed by the Minister of Health, Province of Ontario.)** In addition:

Chair, Quality Assurance and Patient Care Committee, Community Advisory Board

Member, Ethics Committee, Queen Street Mental Health Centre; and

Chair, Patient Profile Committee, Ad Hoc Committee of the Community Advisory Board, Queen Street Mental Health Centre. October 1988-December 1993.

**Member, Ad Hoc Committee on the Science of the Art of Medicine.** Organized to study the patient-physician relationship and to organize The 1991 International Consensus Conference on Doctor-Patient Communication. Toronto. 14-16 November, 1991.

**Assisted the establishment of Clinical Medical Ethics Committee at Toronto General Hospital and sat as a member thereon.** Bi-monthly discussions and bi-monthly Committee Meetings. December 1986-December 1988.

**Member, Integration Committee. An ad hoc committee of the Faculty of Medicine responsible for putting together an undergraduate programme in biomedical ethics for Years I-IV.** Chair: Dr John Senn, Sunnybrook Hospital. 1987-9.

## **20.0 COLLEGIAL ACTIVITIES**

### **20.1 Referee for Colleagues**

External referee for Sara Rosenthal for advancement to tenured position in the Faculty of Medicine at the University of Kentucky in Lexington. June 2009.

Application of stated guidelines in providing a reference for promotion to Associate Professor, Department of Philosophy for Dr Brian Scarlett, University of Melbourne, Australia. September 2003.

External referee for Larry Schmidt, Associate Professor, Department of Religious Studies and Centre for Religion, University of Toronto, for promotion to Full Professor. January 2001.

External referee for Robert M. Gordon, Associate Professor, Department of Criminology, Simon Fraser University, for advancement to Full Professor. 22 November 1999.

External referee: Dr Neil Lazar's promotion to Associate Professor in the Department of Medicine, Faculty of Medicine, University of Toronto. August 1998

External referee: Dr Peter Singer's promotion to Full Professor, Department of Medicine, Faculty of medicine, University of Toronto. August 1998

Member, Three-Year Review Committee of Laura Shanner, Philosophy. June 1996.

External Referee for Dr Robert Buckman (Department of Oncology, Sunnybrook Health Science Centre) concerning promotion to Associate Professor, Faculty of Medicine. University of Toronto. 31 August, 1990.

External Referee for Dr Richard Tiberius (Division of Studies in Medical Education, Faculty of Medicine) concerning promotion to Associate Professor, Faculty of Medicine and granting of tenure. University of Toronto. 5 June 1990.

## **20.2 Mentorship**

**National Scholars Mentorship Program.** Student: Ms Stephanie Reibetanz, Victoria College. (In 2003, Ms Reibetanz, now Dr Riebetanz, was cross-appointed to the Department of Philosophy and Faculty of Law, University of Toronto.)

## **21.0 OTHER BIOETHICS TEACHING AND DEVELOPMENT OF BIOETHICS CURRICULA**

### **21.1 Teaching Recognition**

Promotion to Full Professor based on teaching merit alone (1 July 1999)

Nominated for a University of Toronto Teaching Award in 1982 and 1987. These awards, co-sponsored by the Association of Part-Time Undergraduate Students and the Students Administrative Council, were first offered in 1982. In 1987 only 48 of 2500 teachers in the faculty were nominated.

Nominated for the Teaching Award of the Senate of Victoria University, Spring 1991.

Awarded the Victoria University Award for Excellence in Teaching, 1992, by the Senate of Victoria University on Charter Day. 14 October, 1992.

### **21.2 Teaching and Curriculum Development of Applied Ethics (Philosophy)**

Philosophy of Law (Undergraduate) (introduced case method, 1976-7)  
 Biomedical Ethics (Undergraduate) (introduced case method and multidisciplinary focus, 1977-8)  
 Business Ethics (Undergraduate) (Designed and taught the first undergraduate course at University of Toronto 1978-9)  
 Engineering Ethics (Undergraduate) (among the first instructors to design and teach in this new area, 1978-9)  
 Medical Ethics (Undergraduate medicine) (Designed, Coordinated and Taught as Subject Supervisor of first course in medical ethics to be a part of the Faculty's core curriculum, 1986-7)  
 Special Tutorial/Seminar in Competence and Consent (Undergraduate/Graduate) (1987-8)  
 Medical Ethics (Postgraduate Medicine) (Designed, Coordinated and Taught the Pre-Internship Program, later called the International Medical Graduates Program: Graduates from foreign medical schools being accredited for practice in Ontario, 1987-8)  
 Bioethics (Graduate) (Designed and taught the first graduate course at University of Toronto in preparation for the Collaborative Program in Bioethics, 1988-9)  
 Director, Collaborative Program in Bioethics (responsible for adding disciplines such as Religion, and Committee members, as well as expanding the curriculum) (1995-2000)  
 Co-Director, Proposed MHSc in Bioethics (sponsored by the Institute for Medical Science) (primary responsibility for Designing, Coordinating and Teaching in this new program) (September-present)

### 21.3 Curriculum and Committee Development in Bioethics

**MHSc in Bioethics, International Stream.** The awarding of a Fogarty Grant to the Joint Centre of Bioethics made possible bringing 16 medical researchers from developing countries to enroll in the program focusing on research ethics. On returning to their country of origin, the participants will be expected to establish centres for the study of research ethics. 2000-present.

**MHSc in Bioethics. Responsible for the composition of this program directed to mid-career clinicians to enable them to engage in case consultations, policy analysis, chairing ethics committees, teaching and organization ethics.** . Course only, no thesis required. 8 courses plus a Practicum. Sponsored by the Institute of Medical Sciences. 1999-2001.

**Collaborative Program in Bioethics. Doctoral stream program. Responsible for expanding this program to include a possible Practicum and, with the installation of the MHSc in Bioethics, provide a greater range of course options than had previously been available. 1995-2000.**

**The Ethics of Organizations. Three interactive sessions (short paper and discussion) on Organizational Ethics with the Ethics Committee of the Board of Trustees, Centre for Addiction and Mental Health.** December 1 1999; March 9 2000; and April 27 2000.

Member, Planning Committee for the Annual Meeting of the Canadian Bioethics Society, Toronto, 15-18 October, 1998.

Member of the Planning Committee for the Pre-Conference Day ("**Ethics Committees and Ethics Consultations**") on 15 October, 1998 as precursor to the Canadian Bioethics Society Annual Meeting 1988 in Toronto. 1997-8

Workshop with the Ethics Committee, Women's College Hospital, Toronto. 21 September 1993.

**Clinical Ethicists Network, Ethics Consultation in Health Care (funded by SSHRC).** Coordinator: Dr Francoise Baylis, Hospital for Sick Children, Toronto. Other members: Eugene Bereza, Michael Burgess, Michael Coughlin, Jocelyn Downie, Benjamin Freedman, Abbyann Lynch, George Webster, Susan Sherwin, Janet Storch (who replaced Douglas Kinsella), John Watts. Meetings: 16 April, 20 June 1991 in Toronto, Ontario; 28-9 October, 1991 in Montreal, Quebec; 5-8 May 1992, Emerald Lake, B.C.; 2 November 1992, Toronto, Ontario; 15-16 February 1993, Montreal, Quebec; 20-21 May 1993, Toronto, Ontario.

Workshop presented to the Westminster Group. **Advance Directives: A Discussion of Malette v. Shulman.**



Toronto. January, 1991.

Workshop presented to the Westminster Group. **Critical Outline and Commentary on Enquiry on Mental Competency: Final Report** (Queen's Printer for Ontario, 1990). Chairperson of the study: David N Weisstub, Professor of Law and Psychiatry, Osgoode Hall School of Law. Toronto. December, 1990.

Clinical Ethics Support Group. Monthly meetings of clinical ethicists on issues directly pertaining to our role in clinical practice. Chaired by Dr George Webster, St. Joseph's Health Care System. Toronto. 1990-3.

Westminster Group. Monthly meetings of bioethicists on topics of current interest. The group grew out of the monthly meetings sponsored by the Westminster Institute of Ethics and Human Values in London, Ontario. Toronto. 1992-7.

Ethics Committee Network. Regular meetings of Ethics Committees from hospitals in Southern Ontario. Chairperson: Mr. Peter Allatt. 1994 -2001.

**Current Issues in Biomedical Ethics.** Coordinator and Chairperson of this special topic in the Victoria College Public Lecture Series. Seven plenary speakers plus panel. Toronto. 9-10 March, 1990.

**Where the Law Ends.** A workshop presented to Symposium '90: Medical Ethics for the Postgraduate Medical Student. Sponsored by the Westminster Institute for Ethics and Human Values. London, Ontario. 30-31 March, 1990.

**The Use and Abuse of Ethical Theory.** Workshop on teaching medical ethics, presented to a two-day national meeting, Symposium '89: Undergraduate Medical Ethics for Medical Students. Sponsored by Westminster Institute for Ethics and Human Values. London, Ontario. 1 April 1989.

**Clinical Medical Ethics.** Assisted in the instruction of clinicians. Panelist at two-day workshop at Sunnybrook Hospital, Toronto. 9-10 November 1989.

**Teaching Practical Ethics.** Invited paper presented to the Canadian Society for Practical Ethics (in cooperation with the Learned Societies). Windsor, Ontario 31 May 1988.

**Teaching Medical Ethics in a Medical Faculty.** Invited address presented to the First Annual Meeting of Canadian Society for Bioethics. Toronto. 23 November 1987.

**On Designing a Programme in Medical Ethics. An invited paper read to the Committee on Undergraduate Medical Education at the annual meeting of the Association of Canadian Medical Colleges. Toronto, Ontario. 7 October 1986.**

## **22.0 COMMUNITY ACTIVITIES**

### **22.1 Community Outreach of Academic or Research Significance**

Moderator of a Roundtable Discussion, "Debating the Issues" at the University of St. Michael's College. Continuing Education Division's Third Annual Conference on "Ethical Issues for the Next Millennium: Quality of Life and Genetics - Reflections on Ethical Implications of Genetic Research". Panelists: Barry Brown, James Kennedy, Trudo Lemmens, Moira McQueen and Ronald Mercier. Toronto, Ontario. 14 May 1999.

Member of the Board of Directors, Skyworks Charitable Foundation, Toronto (1987-1994).

Honorary Director, Dying with Dignity, Toronto (1988-92)